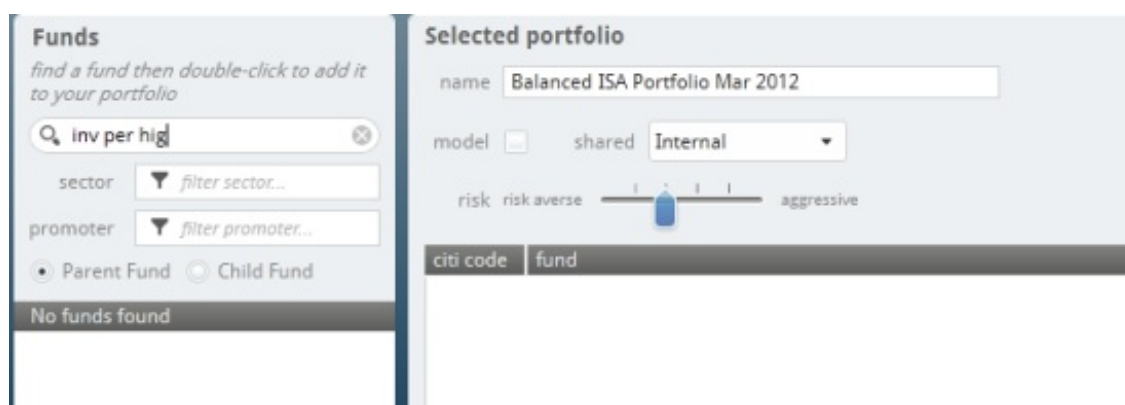


# Why are no funds found when trying to create a portfolio?

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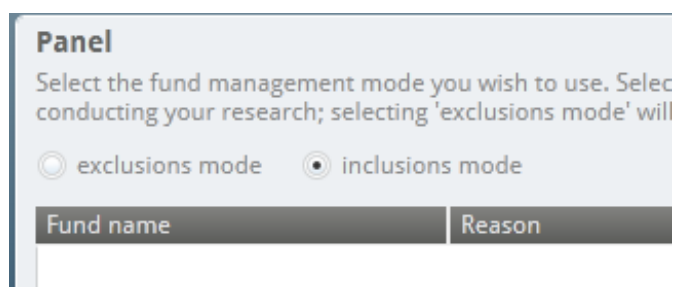
If you are trying to add funds when either in an existing portfolio, or trying to create a new one and getting 'No funds found' you are probably in **Inclusions mode**.



The screenshot shows a user interface for fund selection. On the left, under the heading "Funds", there is a search bar containing "inv per hig". Below the search bar are filters for "sector" and "promoter", both with "filter" buttons. At the bottom of this section, there are radio buttons for "Parent Fund" (selected) and "Child Fund". A dark bar at the bottom of the search area displays the text "No funds found". On the right, under the heading "Selected portfolio", the name is "Balanced ISA Portfolio Mar 2012". There is a "model" checkbox and a "shared" dropdown menu set to "Internal". A risk slider is positioned between "risk averse" and "aggressive". At the bottom, a table header shows "citi code" and "fund".

When using **Inclusions mode**, only funds that you have 'included' will be available to search for.

If viewing a previously created portfolio the split % data will also be missing when in **Inclusions mode** if the funds in your portfolio have not been 'included'.



The screenshot shows a "Panel" for selecting fund management mode. It contains the text: "Select the fund management mode you wish to use. Selecting 'exclusions mode' will be used when conducting your research; selecting 'inclusions mode' will be used when creating a portfolio." Below this text are two radio buttons: "exclusions mode" (unselected) and "inclusions mode" (selected). At the bottom, there is a table header with two columns: "Fund name" and "Reason".

For more information on how to change modes, and the difference between the two, please view the related article (link at the bottom of this article) within the Fund Management settings area.