

Can I create mutual fund analysis and factsheets?

Last Modified on 31/05/2017 9:04 am BST

Synaptic maintains a list of all the fund links available on investment contracts. This information can then be used for a wide variety of analysis and reporting:

- List all the funds available on a specific contract (including wrap platforms).
 - List all the contracts through which a specific fund (or basket of funds) can be bought.
 - Research only those contracts which meet asset allocation criteria and a client's attitude to risk.
 - Eliminate contracts which do not meet performance criteria (either raw performance, or risk-adjusted measures such as alpha).
 - Rank contracts based on performance criteria.
 - Generate fund factsheets.
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