

Do you have Ethical funds on the system?

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If a fund has an ethical policy, its factsheet will include a green marker at the bottom of the first section which gives the basic details of the fund. This is illustrated and highlighted in the first screenshot.



Clicking on the link in this box (the text **“ethical policy”**) then displays a separate document describing the exact details of the fund’s ethical policy. This is illustrated by the second screenshot.



Fund's ethical policy		Save as PDF	Fund details	Home page	Help
Aviva Alliance Trust UK Ethical					
Promoter:	Aviva Life International Ltd				
Type:	Offshore fund				
Sector:	OD:Equity - Ethical				
Launch date:	10/05/1999				
Size:	GBP 1m				
Manager:	Toby Belsom (since 01/08/2012)				
Ethical summary					
Ethical Fund:	Yes				
Ethical Date Verified:	June 2015				
Negative Criteria					
Alcohol - Production:	Yes				
Alcohol - Sale:	Yes				
Animal Intensive Farming - Retail:	Yes				
Animal Intensive Farming - Wholesale:	Yes				
Animal Testing - Cosmetics and Toiletries:	Yes				
Animal Testing - Pharmaceuticals:	Yes				
Environmental Abuse:	Yes				
Financial Services:	No				
Gambling:	Yes				

The information about a fund's ethical policy is divided up into the following sections:

- Areas of investment which the fund avoids (e.g. tobacco, animal testing).
- Areas of investment which the fund actively seeks to participate in (e.g. conservation).
- Membership of groups such as UKSIF.
- Details of the fund's monitoring and investment-approval processes.

You can return to the main fund factsheet from the ethical policy by using the **Fund details** link on the menu bar.