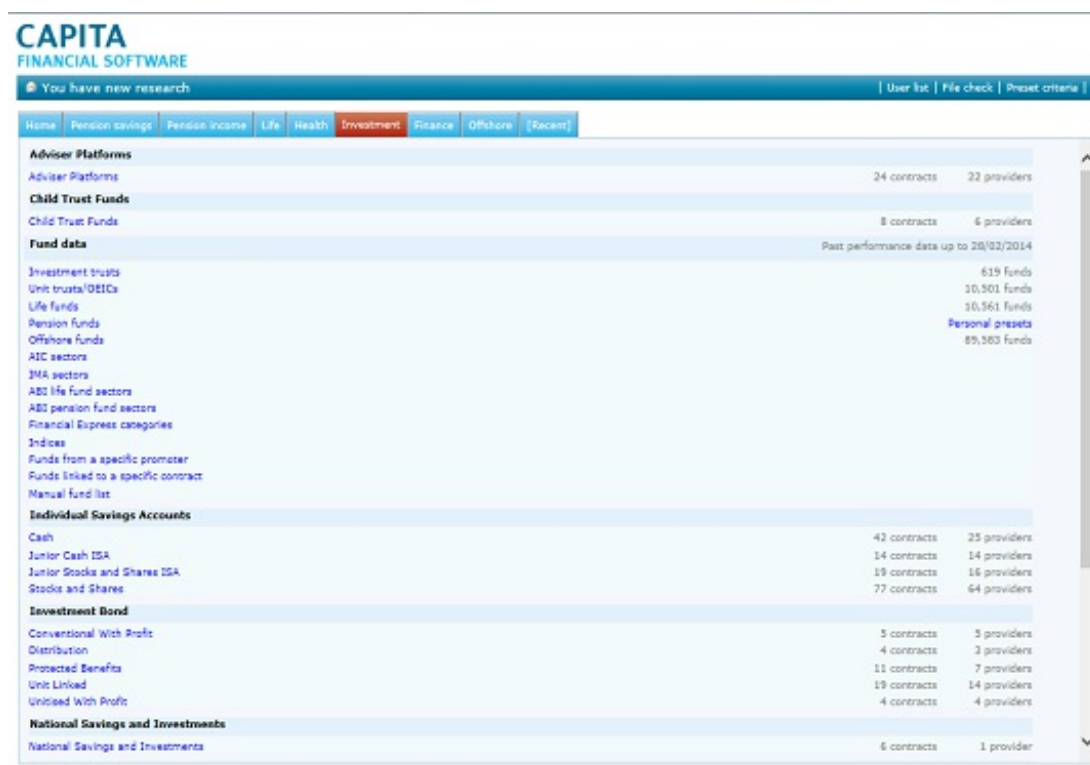


How do I research Stocks and Shares ISA - Alternative Investment Market?

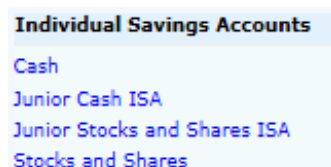
Last Modified on 31/03/2020 12:40 pm BST

You can now filter Stocks and Shares ISAs by contracts that allow for investment in the Alternative Investment Market.

Start by navigating to the **Investment Tab**



Select '**Stocks and Shares**' from under '**Individual Savings Accounts**'.



Enter your client's details or '**Skip client entry**'

Enter client data

Client entry

Client 1

First name:
Last name:
Date of birth: (dd/mm/yyyy)
Sex:
Smoker: Yes No
Occupation:
Annual earnings:

Benefits/contributions

Please enter amount(s) in fields below - leave blank if not required:

Monthly contribution: £ pm
 Single contribution: £
 Transfer amount: £

Once within the filtering screen you will see the **'Features'** tab on the left side of the screen

Filtering

Ranking | Report

All 77 contracts - 0 manually excluded

Company	Contract
Aberdeen Asset Managers Limited	Aberdeen Investment Trust ISA
Aberdeen Fund Managers Limited	Aberdeen Multi-Manager Unit Trust ISA
Aberdeen Fund Managers Limited	Aberdeen UK OEIC ISA
AEGON Retirement Choices	AEGON Stocks & Shares ISA
AJ Bell (Sippcentre)	AJ Bell Sippcentre Investment ISA
Alliance Trust Savings Limited	Individual Savings Account (Inclusive Fee Option)
Alliance Trust Savings Limited	Individual Savings Account (Standard Fee Option)
Amber Financial Investments Ltd	The Amber ISA
Artemia Fund Managers	ISA
Ascentric	Ascentric Stocks & Shares ISA
Avalon Investment Services	Freedom ISAs
Aviva Investors	Aviva Investors Investment ISA
Aviva Wrap UK Ltd	Aviva Wrap ISA Portfolio
AXA Elevate	Elevate Stocks & Shares ISA - Explicit
Baillie Gifford	Baillie Gifford Investment Trust ISA
Balkema Asset Management	Balkema Asset Management ISA
Capita Financial Managers	ISA
Cofunds Ltd	ISA
Ecdlesiastical	The Ecdlesiastical ISA
F&C Fund Management Limited	F&C ISA
F&C Unit Management Ltd	Foreign & Colonial Investment Trust
Foresters Friendly Society	Foresters ISA
Franklin Templeton Investments	ISA
FundsNetwork	FundsNetwork
FundsNetwork	FundsNetwork (No Investor Fee)
Healthy Investment	Healthy Investment With-profits stocks and shares
Henderson Global Investors	Henderson Global ISA
Henderson Global Investors	Investment Funds ISA
Henderson Global Investors	Multi-Manager Funds ISA

No penalty for ceasing monthly payments
 No penalty for reducing monthly payments
 Accepts transfers in
 Allows transfers out
 Regular withdrawal facility
 Dividends taken as income
 All switches free
 Partial switch allowed
 Phased investment facility
 Re-registration option
 Share exchange facility
 Open architecture
 Partial withdrawal no penalty
 Full withdrawal no penalty
 Model portfolios
 AIM Investment Options
 Illustrations
 Adviser charges supported
 Special offer
 Ethical funds
 FoF funds
 MoM funds

Either tick the **'AIM Investment Options'** to filter contracts (This will also give you

further features)

AIM Investment Options

Actively Managed

Aims to provide IHT relief

Or click on the wording to add the feature to the grid (you can untick the feature and it can still be added to the grid)

All 77 contracts - 0 manually excluded				
Company	Contract	AIM Investment Options	Actively Managed	Aims to provide IHT relief
Aberdeen Asset Manag	Aberdeen Investment Trust ISA	No	No	No
Aberdeen Fund Manag	Aberdeen Multi-Manager Unit Trust I	No	No	No
Aberdeen Fund Manag	Aberdeen UK OEIC ISA	No	No	No
AEGON Retirement Ch	AEGON Stocks & Shares ISA	No	No	No
AJ Bell (Sippcentre)	AJ Bell Sippcentre Investment ISA	Yes	No	No
Alliance Trust Savings	Individual Savings Account (Inclusiv	Yes	Yes	Yes
Alliance Trust Savings	Individual Savings Account (Standan	Yes	Yes	Yes
Amber Financial Invest	The Amber ISA	No	No	No
Artemis Fund Manager	ISA	No	No	No
Ascentric	Ascentric Stocks & Shares ISA	No	No	No
Avalon Investment Ser	Freedom ISAs	Yes	No	Yes
Aviva Investors	Aviva Investors Investment ISA	No	No	No
Aviva Wrap UK Ltd	Aviva Wrap ISA Portfolio	No	No	No
AXA Elevate	Elevate Stocks & Shares ISA - Explic	No	No	No

Any blue links in the system can be selected to view further information.