

Scenario Modelling Report

Last Modified on 23/11/2017 4:39 pm GMT

There will be a number of questions to answer before being able to produce the report, it can include a manual ATR reason and a closing statement if required:

Report Options

Options

- Include set of Questions and Answers from this review
- Include Growth Probability Line Graph
- Include Growth Projection Graph
- Include Policy Reports
- Include Portfolio Factsheet Reports

Manual ATR Reason 1 (max 255 chars)

Discussed with client and they are still in the same opinion of what their risk level for this particular goal is.

Closing Statement (max 4000 chars)

Once done, use the **Next** button to produce the report:

Modelling complete

[View final report](#)

[Return to client](#)

The report opens in a separate window as a PDF document (if you don't get a prompt on your browser window for opening or saving the report, ensure that the pop-up blocker is turned off for Modeller).

The report has been designed to easily copy and paste the sections you need for your client. Simply highlight an area of the report as shown below and copy the image by right clicking with you mouse or selecting Ctrl + C. You can paste the section to your own report as required.

