

How are the asset allocations updated?

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The default strategic asset allocation (SAA) Modeller uses, was developed for Synaptic Software by Barrie & Hibbert (now part of Moody's Corporation). Each strategic asset allocation is targeted to achieve the highest possible return but restricted to not having a minimum gain (maximum loss) value greater than the boundaries (minimum, maximum and mean gain) which are reviewed on a quarterly basis. All Modeller users subscribed to Synaptic newsletters will receive a notification
