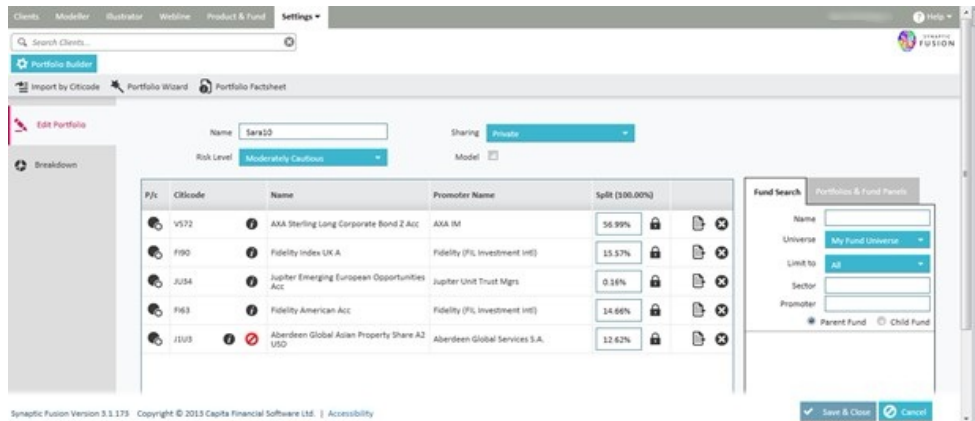


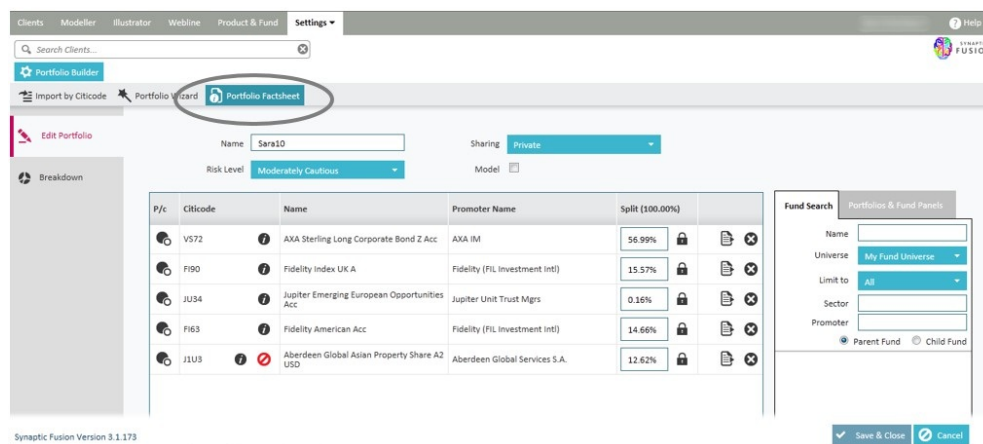
# How do I produce factsheets?

Last Modified on 19/02/2020 11:12 am GMT

You can produce an individual fund fact sheet by clicking on the **factsheet** icon as shown below:



You can also produce a portfolio factsheet by clicking on the **Portfolio Factsheet** button as shown below:



You have the choice to produce a series of individual factsheets within the portfolio, a weighted portfolio factsheet or a weighted portfolio factsheet that is benchmarked against either the sector average or another existing portfolio as shown in the screen below:

Clients | Modeller | Comparator | Webline | Product & Fund | Settings | Help

Search Clients...

Portfolio Builder | Import by CitiCode | Portfolio Wizard | Portfolio Factsheet

Edit Portfolio | Name: [ ] | Sharing: Internal

Risk Level: Moderate

**Download Factsheet**

Select the factsheet you require below:

- Entire Portfolio  
 A single document containing factsheets for each fund in the portfolio.
- Weighted Portfolio  
 A factsheet showing the weighted statistics according to the specified fund split.
  - No benchmark
  - Benchmark against weighted sector average
    - Benchmark against portfolio:
      -

Ok | Cancel

P/E	Glcode	Name			
	MA56	Phi Property Acc			
	ZN05	M&G Property R			
	FBV8	M&G Property P			
	MGB1	Phi Property Pn Acc (ex M&G)	Prudential Assurance Company	2.78%	
	A985	Aberdeen Emerging Markets A Acc	Aberdeen Fund Managers Limited	1.40%	

Fund Sea: Portfolios & Fund Pa

Name: [ ]

Universe: My Fund Universe

Limit to: All

Sector: [ ]

Promoter: [ ]

Parent Fund  Child Fund

Save & Close | Cancel