What can someone in a Administrator role see and do?

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This role allows the user to setup all of the settings described in this guide.

- User can create/edit /delete users in your organisation and assign roles and licences

- User can create/edit /delete child organisations and assign licences to the child organisation

- User can create/edit /delete users in the child organisations and assign roles and licences

- User can reassign a user's clients to another user – (for use in deletion of users)

- User can set adviser charges, assets under management, report features and fund panel (Fund Universe in Synaptic Client interface) which apply across the organisations users

- User can see a read only view of applied special deals.

- User can override the service levels, panel management and the report cover sheet if the parent organisation allows the user to.

- User can give those permissions to a child organisation so their organisation can do those functions only if the user has those permissions themselves

- In the Synaptic Client interface the user can create custom assets and publish them (akin to portfolios) to the organisation or the organisation and child organisations – this is only if the parent organisation has given the user permission to create custom assets.

- User can override the Modeller journey settings if the parent has given permission to do so

- User can also create the fund universe and portfolios and see a read only view of

the Modeller Customisation.