Product Comparison Results Screen

Last Modified on 19/10/2017 2:40 pm BST

Summary Assur	ned Drawdown commencement date - 2	19/09/2017. Based on the information provided.
Goal Name: <u>Comparison Screen</u>	Term: 15 Years Initial fund value: <u>£500.000.00</u>	Adviser Charges: <u>Gold</u> Withdrawal: <u>£5.000.00</u>
		Continue with 8 of 10 products

When you are ready to progress to the results screen with your selected portfolio, then select the continue button which can be found in the summary box at the top of the page. This shows how many providers are available for comparison given the features and funds selected.

The results screen displays results in ascending RIY order.

Refiprodu	ne ucts	Summary Assumed Drawdown commencement date - 29 Goal Name: <u>Comparison Screen</u> Term: <u>15 Years</u> Initial fund value: <u>£500,000,0</u>			//2017. Based on the information provided. Adviser Charges: <u>Gold</u> Withdrawal: <u>£5,000.00</u>			Comparison report Final report		
Resi	ults					D	Exclude	Adviser Fees	View Graph	
Sing	le 3.75%									
Sing	le 3.75% Provider			Platform	Fund Longevity	Fund Remainder	RIY *	Charges		
Sing	Provider	Retirement Account (Retireme Initial Adviser Charging Scottish Widows	ent Income) -	Platform Off	Fund Longevity	Fund Remainder £790,428.52	RIY ▲ 0.75%	Charges £91,378.07	Details	

The results for each product will display either a 'Fund Longevity' or a 'Fund Remainder'. The system displays a fund remainder if the projection reached the end of the term specified, whereas the fund longevity will display at what age the fund has been depleted.

For the individual breakdowns of each product then select the details at the right hand side of the screen. This will pop up the breakdown for the individual product.

	Growth %	Value £	Effective charges £	Reduction in yield %
Total	3.85%	£790,428.52	£91,378.07	0.8%
BlackRock Cash D Acc	2.50%	£331,422.97	£30,651.57	0.6%
AXA Distribution B Inc	5.00%	£59,052.75	£5,913.76	0.7%
7IM AAP Moderately Adventurous C Acc	5.00%	£56,842.45	£8,124.05	0.9%
7IM AAP Adventurous C Inc	5.00%	£56,669.18	£8,297.32	1.0%

Adviser fees can be easily toggled on and off from the projections by selecting the 'exclude adviser fees' check box.

If you would prefer to see a graphical representation of the results, this can also be done by selecting

View G	Graph										
Results	ts					Exclude Adviser Fees			View Table		
Fund Lon	gevity RIY Charges										
Provider											
JAMES HAY	Modular iSIPP Income Drawdown James Hay Partnership	o	100k	200k	300k	400k	500k	600k	700k	800k	
AVIVA	Aviva Wrap Pension Portfolio										

To select the product you would like to recommend, select the check box on the left hand side of the table of results. This will highlight the product and open up the option to produce a final report.

	Comparison report							
Refine products	Goal Name: <u>Comparison Screen</u>	Comparison Screen Term: 15 Years Adviser Charges: Gold Initial fund value: £500.000.00 Withdrawal: £5.000.00			Final report			
Results Exclude Adviser Fees View Graph Single 3.75% Single 3.75% Single 3.75%								
Provide	er	Platform	Fund Longevity	Fund Remainder	RIY 🕈	Charges		
Kottini a	Retirement Account (Retirement Initial Adviser Charging Scottish Widows	t Income) - Off		£790,428.52	0.75%	£91,378.07	Details	