How do I link my Webline account?

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Within the Analyser journey you are able to generate an Annuity quote for your client.

You will need to link your Webline account within the Synaptic Suite before you can do this.

Start by logging into the Synaptic Suite and select the Webline tab at the top of the screen:



Click into the Account Details tile:

Clients	Risk Rating	Modeller	Analyser	Comparator	Webline	Product & Fund	Tools & Calcul	ators 🔻	Settings 🕶		
0 ₆					٢						
2 (No Client)											
Syr _{Webli}	naptic We	ebline comparative I	ife quotation	system committ	ed to provid	ding innovative techno	ology solutions to	o help inte	ermediaries better ma	anage their busines	s.
Web	line Annuit	ies 🏓	Weblin	e Protection	n 🏓	Quote History	•	Accou	unt Details	3	
Click he Annuit a quota	ere to open Wel les in a new win stion for the cur	oline dow and do rent client.	Click here Protection do a quota client.	to open Webline in a new windov stion for the curre	v and ent	Click here to open W new window and vie history for the currer	ebline in a w the quote tt client.	Edit you Webline	ir account details for 2.		

Here you will need to complete your Webline number, Username and Password. Click 'Save' when you are done:



The details will be checked to make sure they are correct. If they save without an error, your details for Webline are correct. You can now use the Webline Annuity Service within Analyser.

If your Webline number, username or password is incorrect, you will get the following message:

Webline Account Details									
Incorrect login details entered, please check and try again.									
Webline Number	000000								
User Name	Test34758								
Password	•••••	*							

If you are having trouble with your logon details, you will need to contact our Application Support team or **0808 164 5463 Option 1** or email support@synaptic.co.uk