

# Requesting Quotes - Common Buttons

Last Modified on 28/05/2021 12:18 pm BST

There are a number of buttons on the various quote screens which work in the same way on the different product types:

The screenshot shows the Synaptic Weblime interface for requesting quotes. The 'Quote for' section has three radio buttons: 'Life one' (selected), 'Life two', and 'Both'. A callout box explains that selecting 'Both' allows for a quote for each client and a joint quote. The 'Include Critical Illness cover?' section has 'Yes' and 'No' radio buttons, with 'No' selected. A callout box explains that selecting 'Premium' for 'Driven by' will change the 'Death Benefit amount' to 'Premium Amount'. The 'Product features' section includes options for 'Waiver of premium?', 'Increasing benefit?', 'Renewable policy?', 'Guaranteed rates?', and 'Reviewable rates?'. At the bottom, there are 'Quick Commission', 'Back', and 'Next' buttons.

Critical Illness cover is set to “No” by default - click “Yes” if Critical Illness cover is to be included as shown below.

Clicking the **Choose...** button allows you to select up to three CIC options from a selection menu.

Level Term Assurance

Product details

This close-up shows the 'Product details' section. The 'Quote for' section has 'Life one' selected. 'Include Critical Illness cover?' has 'Yes' selected, and a 'Choose...' button is visible next to 'Comprehensive'. 'Critical Illness death benefit is' has 'Accelerated' selected. 'Driven by' has 'Benefit' selected. 'Premium frequency' has 'Monthly' selected. 'Death benefit amount' and 'Critical Illness benefit amount' are input fields with a pound sign (£). 'Term or Cease age' has 'Term' selected. 'Term length' is an input field with 'years' as a unit.

Tick the required options. Click the **“Apply”** button to save the options and close this box.

Up to three options can be selected.

**Critical Illness Options**

Please select at least one option

- Comprehensive
- CIC Only
- CIC & TPD (Any Occupation)
- CIC & TPD (Own Occupation)
- CIC & TPD (Suited Occupation)
- TPD Only (Any Occupation)
- TPD Only (Own Occupation)
- TPD Only (Suited Occupation)

Apply

The chosen options will then appear as shown below (**Comprehensive, CIC Only and CIC&TPD Any** have been selected in this example):

Include Critical Illness cover?  Yes  No [Choose...](#) Comprehensive, CIC Only, CIC&TPD any

You may make further changes to these options by clicking **Choose...** again.

Once all the fields on this page have been entered, use the **next** button at the bottom of the page or click on **Results** on the left hand menu.

**SYNAPTIC WEBLINE**

If you require any assistance, please contact our support team. Email: support@synaptic.co.uk or call 0800 164 5463

Quote Find Amy Wood

Level Term Assurance

**Product details**

Quote for  Life one  Life two  Both

Include Critical Illness cover?  Yes  No [Choose...](#) Comprehensive, CIC Only, CIC&TPD any

Critical Illness death benefit is  Accelerated  Additional

Driven by  Benefit  Premium

Premium frequency  Monthly  Annually

Death benefit amount £ 100000

Critical Illness benefit amount £ 50000

Term or Cease age  Term  Cease age

Term length 10 years

**Product features**

Waiver of premium?  None  Life one  Life two  Both

Increasing benefit?  Yes  No

Renewable policy?  Yes  No

Guaranteed rates?  Yes  No

Reviewable rates?  Yes  No

Quick Commission Back Next

On each Product page, there will be a **Quick Commission** button (in the bottom right corner). This enables you to amend the percentage of commission that you want to include on the quotes. This can be used to sacrifice

commission. Firstly, choose the **Initial Type** of commission that you will receive:

The screenshot shows a 'Quick Commission Settings' dialog box. At the top, it states 'Quick commission will NOT be applied.' Below this, there are two radio button options for 'Initial Type': 'Indemnity' (which is selected) and 'Non-Indemnity'. Underneath, there are two numeric input fields: 'Initial Rate (%)' and 'Renewal Rate (%)', both currently set to '100'. Each field has minus and plus buttons for adjustment. At the bottom of the dialog are two buttons: 'Reset' and 'Apply'. A callout box points to the 'Reset' button with the text: 'Amend the **Initial Rate (%)** and **Renewal Rate (%)** If required and click **Apply**. **Reset** will change the % back to 100%'

If this is being used, please ensure that any quotes printed from Webline are checked to ensure that this sacrifice has been taken into account, before being given to your client.

The following pages will show here the input screen for the product is different to the one shown above.

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