

Requesting Quotes - Whole of Life

Last Modified on 28/05/2021 1:06 pm BST

Complete the products details and features of the Whole of Life policy.

Quick Commission can be applied by clicking the 'Quick Commission' button

Once completed, click the 'Next' button:

The screenshot shows the Synaptic Webline interface for requesting a quote for a Whole of Life policy. The page is titled "Whole of Life" and is divided into two main sections: "Product details" and "Product features".

Product details:

- Quote for: Life one, Life two, Both
- Driven by: Benefit, Premium
- Benefit amount: £
- Premium frequency: Monthly, Annually

Product features:

- Waiver of premium?: None, Life one, Life two, Both
- Increasing benefit?: Yes, No
- Guaranteed rates?: Yes, No
- Reviewable rates?: Yes, No

The interface includes a sidebar on the left with a navigation menu containing "Clients", "Products", "Results", and "Apply". The "Products" section is expanded, showing various insurance options with checkboxes, including "Whole of Life" which is selected. The "Results" section shows "Income Protection" with a notification icon and "Client A Max 60 13wks". The "Apply" section contains a "Quick Commission" button. The top right corner features a user profile "Amy Wood" and a "Next" button.

NB: Please note that Convertible Term Assurance, Whole of Life and Business Protection cannot be quoted as Multi Benefit and if any of these have been chosen, they will be displayed as individual quotes.