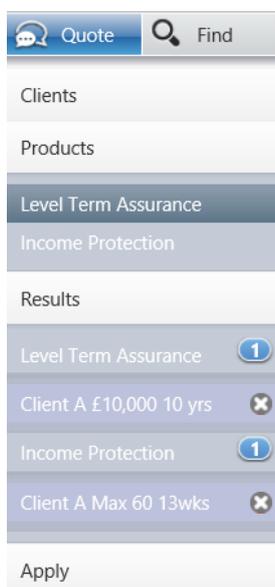


# Results

Last Modified on 01/06/2021 12:13 pm BST

If you are producing a number of quotes for different products, once you have completed one quote input page and moved to the next product, the results for the previous quote will be obtained and become available in the **Results** section.

Once the quote forms for all required product types have been completed for a client (or joint clients), click onto the first product in the **Results** area to view the results. In the example, quotes for two product types were requested – Level Term Assurance and Income Protection (as shown in the Products list on the left). These quotes have now been completed, so there are two results to view – these are indicated in the **Results** box on the left.



In the example below, the user has chosen to view the Level Term Assurance results – the highlighted quote in the **Results** box confirms this. In this screen shot, the results (premiums) for numerous products are shown.

The screen is split by **Partially Underwritten Quotes** and **Standard Quotes**. At the bottom of the screen **Products declined to Quote** and **Excluded Products** are minimised.

Note that if one or more providers cannot give a quote for a product, this will be shown on the corresponding **Results** page by a message in an orange line below any completed quotes.

Partially underwritten quotes will be listed in their own section at the top of the screen

The screenshot displays a quote management interface with the following sections and callouts:

- Partially Underwritten Quotes:** A callout points to this section at the top of the screen, which lists products from Aviva, HSBC, Zurich, and Guardian.
- Standard Quotes:** A callout points to this section, which lists products from Aegon, LV=, Vitality, Royal London, AIG, and Scottish Widows.
- Providers and Products:** The interface shows various providers and their products, including Life Insurance, Personal Protection, and Critical Illness. Each product listing includes details such as benefits, premiums, and application options.
- Products Declined to Quote:** A callout points to this section, which lists products that have been declined to quote.
- Excluded Products:** A callout points to this section, which lists products that have been excluded.

Standard quotes can be found here

Providers have returned quotes for this product type, however there are cases where one or more products have declined to quote

Excluded products will be listed here. Not all providers give an explanation as to why they have not quoted (in which case this area will be blank).

To view the details where providers have declined to quote, click on the orange line:

9 products declined to quote. Click to hide products

Provider	Product Details	Notes from provider
	Essentials Plan VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	Essentials Wellness Optimiser +£4.50pp VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	FPP Online LV=	1. Premium below provider's minimum : The quoted premium was
	Life Protection Zurich	
	Protect Fixed Term Old Mutual Wealth	1. Sorry - an unexpected system error has occurred. Please try again later.
	VitalityLife Plan VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser : You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	VitalityLife Plan VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser : You can obtain a quote for this plan option from www.vitality.co.uk/adviser
	VitalityLife Plan Vitality Optimiser +£4.50pp VitalityLife	1. You can obtain a quote for this plan option from www.vitality.co.uk/adviser : You can obtain a quote for this plan option from www.vitality.co.uk/adviser

In this case, we see the reason for a no-quote, but not all providers give an explanation as to why they have not quoted (in which case this area will be blank).

Income Protection results will display the premiums for up to three deferment periods. You can access the illustration, documents, commission, notes and variation information returned from the provider for each result:

Partially Underwritten Quotes

	<b>Income Protection+ 2 year payment</b> <ul style="list-style-type: none"> <li>• <a href="#">Global Treatment</a> available at £4 per month</li> <li>• <a href="#">Fracture Cover</a> available at £4 per month</li> </ul>	<b>BMI</b> 24 months <b>£1,083</b> Reviewable	<b>£52.75</b> <span>+ Apply</span> Standard rate : £52.75	<b>£34.81</b> <span>+ Apply</span> Standard rate : £34.81	<b>£31.68</b> <span>+ Apply</span> Standard rate : £31.68
			  	  	  

See more products from Aviva

Premiums ranging from **£31.68 - £89.31**