Creating Quotes - Term Assurance

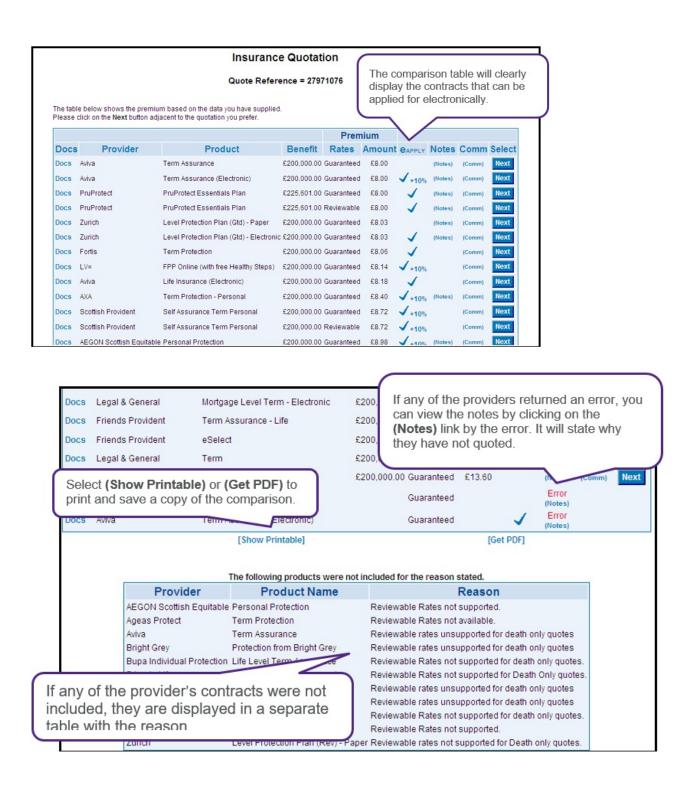
Last Modified on 04/06/2019 8:49 am BST

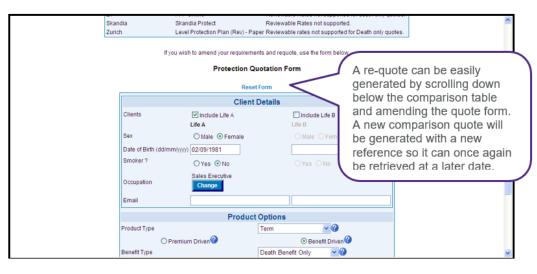
This will allow you to create a straightforward comparison term quote on level, decreasing or increasing basis for life and critical illness.

	Client	Details	
Life Sex O Date of Birth (dd/mm/yyy) 02/ Smoker ? O] Include Life A e A) Male ⊙ Female	Cottains	4
	Product	t Options	
Product Type	2	Term	
O Premium Dri Benefit Type	riven	Benefit Driven Death Benefit Only	
Death Benefit Amount(£)		200000	
Do you want a Renewable polic	icy?		
Term		20 Years 🕜	
Premium Frequency		Monthly V	
Increasing Benefit?		⊖Yes ⊙No	
Waiver of Premium? Provides premium payments on your event of long term ill health or incap		No	
Rates	paory.	Guaranteed & Reviewable 💌	
How did you hear about us?		Please Select 🛩	
IFA Ref			
	Get	Quote	
	Co	mm	

In a few seconds Webline obtains quotes from the providers and displays them by default with the cheapest premium at the top, but this can be changed by clicking any of the column headings as displayed below.

Webline will give you a quote reference which can be used to retrieve the quote at a later date.





		Insuran	ce Quotation					
		Quote Refe	rence = 27971076					
The tabl	- helewskewske averagi	m based on the data you have supplie						
		acent to the quotation you prefer.				1		
			A single illustra					
Docs	Provider	Product	generated for the client by				omm	Select
Docs	Aviva	Term Assurance	selecting Next for the				hm)	Next
Docs	Aviva	Term Assurance (Electronic)	chosen contract.			(Comm)	Next	
Docs	PruProtect	PruProtect Essentials Plan					(Comm)	Next
Docs	PruProtect	PruProtect Essentials Plan	You will be prompted to				(Comm)	Next
Docs	Zurich	Level Protection Plan (Gtd) - Pap add the clients name so		(Comm)	Next			
Docs	Zurich	Level Protection Plan (Gtd) - Elec	that a personalised				(Comm)	Next
Docs	Fortis	Term Protection	Illustration can be created.				(Comm)	Next
Docs	LV=	FPP Online (with free Healthy Steps)			- 10%		(Comm)	Next
Docs	Aviva	Life Insurance (Electronic)	£200,000.00 Guaranteed	£8.18	1		(Comm)	Next
Docs	AXA	Term Protection - Personal	£200,000.00 Guaranteed	£8.40	✓+10%	(Notes)	(Comm)	Next
Docs	Scottish Provident	Self Assurance Term Personal	£200,000.00 Guaranteed	£8.72	✓ +10%		(Comm)	Next
Docs	Scottish Provident	Self Assurance Term Personal	£200,000.00 Reviewable	£8.72	✓+10%		(Comm)	Next
Docs	AEGON Scottish Equitable	Decement Destantion	£200.000.00 Guaranteed	£8.98	1	(Notes)	(Comm)	Next

Once the illustration has been received, you will be given the option to download the personalised Illustration for your client and other relevant documentation from the provider.

Docs	Provider	Product	Benefit	CIC/TPD	Rates	Amount	e APPLY	Notes	Comm
Docs	Bupa Individual Protection	CIC Term with Life (Level)	£150,000.00	CIC + TPD (own occ)	Reviewable	£28.70	✓+10%	(Notes)	(Comm)
		[Show Printable]	l		I	[Get PDF]			
		Click this link to return to t	the comparat	ive table and obtain a	nother illustr	ration			
Please read the following documents									
	Read the Personalised Illustration Select the blue link Read the Key Facts.								
	Click the check boxes below to confirm that you have read the documents								
	Personal Key Facts		Selecting Apply will navigate you through to the provider's website						
	Apply	This provider supports electronic application Apply This button will link you directly to the asked to log-on, or be verified by Un data fields for you into the application To apply by post, click here to download a pdf application for			You will need to enter the username and password supp by the provider and the majorit of provider's will pre-populate				