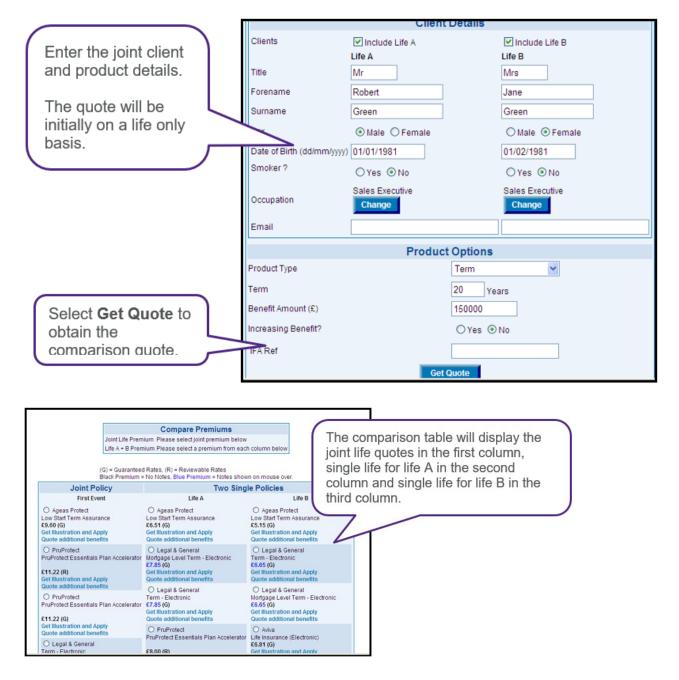
Creating Quotes - Term Additions

Last Modified on 04/06/2019 8:57 am BST

This will allow you to create a comparison term quote for joint clients on a joint basis and two single life bases. The quote details only need to be entered in once and it will return three quotes, allowing you to quickly and easily compare the premiums for two single lives versus a joint life.



The premiums for a joint life quote and two single life quotes can be easily compared by

selecting the radio button for the quotes you wish to compare.

The amount with the difference is then displayed in the 'Compare Premiums' window (see screen shot below).

(G) = Guar Black Prec Joint Policy First Event © Apeas Protect Loo Start Tem Assurance E9.69 (8) Get Illustration and Apply Guate additional benefits © Prourbact	First Event Life A Life B (•) Apeas Protect (•) Apeas Protect (•) Apeas Protect (•) Apeas Protect Low Start Term Assurance Low Start Term Assurance Low Start Term Assurance ES.51 (6) Scele (a) Cost Start Term Assurance ES.51 (6) ES.515 (6) ES.515 (6) Gott Bustration and Apply Get Bustration and Apply Get Bustration and Apply Get Bustration and Apply Guote additional benefits Guote additional benefits Guote additional benefits Guote additional benefits		obtain the single illustration an apply by clicking on the link. Alternatively you can now include additional benefits like critical illness and waiver of premium by clicking on Quote additional benefits for the		
	erater Montgage Level Term - Electronic Tr quote will be produced incl	'erm - Electronic	relev	/ant type	of quote.
premium are shown on the premium of a simply tick the white	s for the critical illness and n in separate columns. To s adding one or both of these e box at the top of the appr al column will be updated.	see the effect e benefits,	X x38.81 (G)	aiver of Premiur + £1.00 + £0.40	I otal £10.60 (G) Details £11.62 (G) Details
			+ £35.37 (R)	+£0.41	£11.63 (R) Details
Legal & General	Mortgage Level Term - Electro		Х	+ £0.56	£12.45 (G) Details
Legal & General	Term - Electronic		+ £52.89 (G)	+£0.56	£12.45 (G) Details
Legal & General	Term - Electronic	£11.89 (G)	+£49.68 (R)	+£0.56	£12.45 (G) Details
Zurich	Level Protection Plan (Gtd) - P	aper £12.06 (G)	+£45.66 (G)	+£0.54	£12.60 (G) Details
Zurich	Level Protection Plan (Gtd) - E	lectronic £12.06 (G)	+£45.66 (G)		912.60 (G) Details
LV=	FPP Online Select Details to get more information for (G) Details				
LV=		FPP Online a particular quote and o personalised illustration			(G) Details
nce the illustration has ill be given the option t ersonalised Illustration ther relevant document rovider. Select the blue ocument.	o download the for your client and ation from the	[Show		000.00 Guaranteed	mount Garrey Notes Comm £11.62 J Pietral (Carrel) (Bet PDF) er Rustration
	Read the Esse	sonalised Illustration. entiala Plan Summary - All benefit rer Essentials Plan Sales Ald.			ad the documents