

Creating Quotes - Multi Benefit

Last Modified on 04/06/2019 9:08 am BST

This will allow you to create comparison and single company quotes for the providers that have their multi benefit quotes available on Weblines.

NB Multi Benefit quotes are now available through Synaptic Fusion Weblines Protection – enhanced user journey for multi benefit protection quotes. To get your free access, please contact our Sales Team on 0800 783 4477.

You will have the option of creating a comparison quote for the multi benefit products available on Weblines.

Alternatively you can create single company quotes by selecting one of the single provider forms.

Multi Benefit product list.

Select the company and product you wish to be quoted.

Comparative Forms	
weblines	Multi benefit Comparison Form

Single Provider Forms	
bright grey	Bright Grey - Protection Menu
FriendsLife	Friends Life - Protection Account
Legal & General	Legal & General - L & G Multi Benefit

This guide will do a comparison quote but the functionality will be similar when doing single company quotes.

Quote Summary

Clients: Mr Robert Green, Male, 01/01/1981 and Mrs Jane Green, Female, 01/02/1981 [Change](#)

Add benefit: **Term Protection** [Add](#)

Client Details

Client 1		Client 2	
Title	Mr	Title	Mrs
Forename	Robert	Forename	Jane
Surname	Green	Surname	Green
Sex	<input checked="" type="radio"/> Male <input type="radio"/> Female	Sex	<input type="radio"/> Male <input checked="" type="radio"/> Female
Date of Birth (dd/mm/yyyy)	01/01/1981	Date of Birth (dd/mm/yyyy)	01/02/1981
Smoker?	<input type="radio"/> Yes <input checked="" type="radio"/> No	Smoker?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Occupation	<input type="text"/> Search	Occupation	<input type="text"/> Search
Annual Earnings (£)	<input type="text"/>	Annual Earnings (£)	<input type="text"/>
Email	<input type="text"/>	Email	<input type="text"/>

☒ Include Life B

Life B

Select the benefits from the drop down list to be included in the quote and select the **Add** button to include the benefit in the quote.

Once all the benefit details and client details have been entered, select **Get Quote**.

The comparison quote and illustrations can then be generated in the same way as

Term Protection 1	Life 1, Life cover, £150000, Term 20 years	Change	Remove
Term Protection 2	Life 2, Life cover, £150000, Term 20 years	Change	Remove
Family Income Benefit 1	Both Lives, Life or earlier critical illness, £150000 per year, Ter...	Change	Remove
Add benefit	<div>Family Income Benefit</div>	Add	
Client Details			
<input checked="" type="checkbox"/> Include Life B			
Clients	Life A	Life B	
Title	<div>Mr</div>	<div>Mrs</div>	
Forename	<div>Robert</div>	<div>Jane</div>	
Surname	<div>Green</div>	<div>Green</div>	
Sex	<div><input checked="" type="radio"/> Male <input type="radio"/> Female</div>	<div><input type="radio"/> Male <input checked="" type="radio"/> Female</div>	
Date of Birth (dd/mm/yyyy)	<div>01/01/1981</div>	<div>01/02/1981</div>	
Smoker ?	<div><input type="radio"/> Yes <input checked="" type="radio"/> No</div>	<div><input type="radio"/> Yes <input checked="" type="radio"/> No</div>	
Occupation	<div>Sales Executive</div> <div>Change</div>	<div>Sales Executive</div> <div>Change</div>	
Annual Earnings (£)	<div>30000</div>	<div>30000</div>	
Email	<div></div>	<div></div>	
Get Quote		Next	