

# Creating Quotes - Multi Policy

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This area will allow you to create up to four comparison quotes within the one quote request. You can do one quote request to quickly and easily compare premiums for different types of policies, for example the difference between a life only policy and a life and critical illness policy.

**Multi-Policy Analysis Tool**

Clients Policy A Policy B Policy C Policy D

(click here for a user guide)

**Client Details**

Include Life A

**Life A**

Mr   
Green   
01/01/1981   
 Male  Female  
 Yes  No  
Sales Executive   
Pounds (£)

Include Life B

**Life B**

Mrs   
Green   
02/09/1981   
 Male  Female  
 Yes  No  
Sales Executive   
Pounds (£)

The client screen will initially be displayed. Enter the client details.

Up to four types of protection products can be included in this quote. Simply select the **Policy** buttons to add the details.

**Multi-Policy Analysis Tool**

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**Protection Policy**

Please complete the form below and click the 'Add this Policy' button to include this policy in your multi-policy quote.

Benefit Type

Basis of cover

Critical Illness Cover

Term

Amount

Frequency

Increasing Benefit?

Rates

Benefit For

Waiver of Premium

Enter the details of the policy within the **Policy** buttons.

When the details have been entered, select **'Add this policy'** button at the bottom of the screen.

### Multi-Policy Analysis Tool

Clients
Policy A
Policy B
Policy C
Policy D

(click here for a user guide)

#### Clients

This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.

**Mr Robert Green, Male, 01/01/1981**  
**Mrs Jane Green, Female, 02/09/1981**

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#### Policies

We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.

- A: Term, £150000, Death, First Event
- B: Term, £150000, Death or Earlier, First Event
- C: Income Protection, £800, Life 1
- D: Income Protection, £800, Life 2

#### Income Protection Benefit

Please complete the form below and click the 'Add this Policy' button to include this policy in your multi-policy quote.

Monthly Benefit Amount:

Increasing Benefit:

Deferment Period:

Cease Age Driven       Term Driven

Cease Cover at age:       Term:  Years

Rates:

Benefit For:

Remove this Policy
Add this Policy
Get Quote

As the policies are added, a summary will be available on the left

Once all the details have been added, select **Get Quote**.

### Multi-Policy Analysis Tool

Clients
Policy A
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Clients	Protection	IP	IP								
<p>This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.</p> <p><b>Mr Robert Green, Male, 01/01/1981</b> <b>Mrs Jane Green, Female, 02/09/1981</b></p> <hr/> <p>We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> A: Term, £150000, Death, First Event</li> <li><input checked="" type="checkbox"/> B: Term, £150000, Death or Earlier, First Event</li> <li><input checked="" type="checkbox"/> C: Income Protection, £800, Life 1</li> <li><input checked="" type="checkbox"/> D: Income Protection, £800, Life 2</li> </ul>	<p><b>Protection</b> (full details for quote 29731585)</p> <p><input type="radio"/> Ageas Protect Low Start Term Assurance £9.80 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> PruProtect PruProtect Essentials Plan Accelerator £10.96 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Legal &amp; General Term - Electronic £11.74 (see notes) (Guaranteed) ✓ Get Illustration and Apply Online</p>	<p><b>Protection</b> (full details for quote 29731586)</p> <p><input type="radio"/> Ageas Protect Low Start Critical Illness with Term Assurance £39.03 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> PruProtect PruProtect Essentials Plan Accelerator £46.32 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> AEGON Scottish Equitable Personal Protection £54.65 (see notes) (Guaranteed) ✓ Get Illustration and Apply Online</p>	<p><b>IP</b> (full details for quote 29731587)</p> <p><input type="radio"/> Unum Essential Ability Cover £13.81 (see notes) (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> LV= FPP Online £14.93 (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> LV= FPP Online £17.07 (Guaranteed) ✓ Get Illustration and Apply Online</p>	<p><b>IP</b> (full details for quote 29731588)</p> <p><input type="radio"/> Unum Essential Ability Cover £15.24 (see notes) (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> LV= FPP Online £22.86 (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> LV= FPP Online £26.54 (Guaranteed) ✓ Get Illustration and Apply Online</p>							
<p><b>Premium Summary</b></p> <p>Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">A: PruProtect, PruProtect Essentials Plan Accelerator</td> <td style="text-align: right;">£10.96</td> </tr> <tr> <td>C: LV= FPP Online</td> <td style="text-align: right;">£17.07</td> </tr> <tr> <td>D: LV= FPP Online</td> <td style="text-align: right;">£26.54</td> </tr> <tr> <td><b>Premium Total</b></td> <td style="text-align: right;"><b>£54.57</b></td> </tr> </table> <p><small>* (Buildings and Contents quotes also have a deposit element)</small></p>				A: PruProtect, PruProtect Essentials Plan Accelerator	£10.96	C: LV= FPP Online	£17.07	D: LV= FPP Online	£26.54	<b>Premium Total</b>	<b>£54.57</b>
A: PruProtect, PruProtect Essentials Plan Accelerator	£10.96										
C: LV= FPP Online	£17.07										
D: LV= FPP Online	£26.54										
<b>Premium Total</b>	<b>£54.57</b>										

The comparison table will display the results for the four types of policies.

Select the radio button for a quote within each column to quickly total up the premiums for the various policies.

Policies	Protection	IP	IP
<p>We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> A: Term, £150000, Death, First Event</li> <li><input checked="" type="checkbox"/> B: Term, £150000, Death or Earlier, First Event</li> <li><input checked="" type="checkbox"/> C: Income Protection, £800, Life 1</li> <li><input checked="" type="checkbox"/> D: Income Protection, £800, Life 2</li> </ul>	<p><input checked="" type="radio"/> PruProtect PruProtect Essentials Plan Accelerator £10.96 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Legal &amp; General Term - Electronic £11.74 (see notes) (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Legal &amp; General Mortgage Level Term - Electronic £11.74 (see notes) (Guaranteed) ✓ Get Illustration and Apply Online</p>	<p>£39.03 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> PruProtect PruProtect Essentials Plan Accelerator £46.32 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> AEGON Scottish Equitable Personal Protection £54.65 (see notes) (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Scottish Provident Self Assurance Term Personal £55.03 (Guaranteed) ✓ Get Illustration and Apply Online</p>	<p>(Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> LV= FPP Online £14.93 (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input checked="" type="radio"/> LV= FPP Online £17.07 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Unum Executive Income Replacement £18.85 (see notes) (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Unum Executive Income Replacement £29.68 (see notes) (Reviewable) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> Unum Income Replacement £31.03 (see notes) (Reviewable) ✓ Get Illustration and Apply Online</p>

Once you have selected the quotes, the premiums will be totalled up in the **Premium Summary** on the left hand side.

The comparison table can be printed by selecting **Print this page** button on the left hand side of the screen.

### Premium Summary

Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.

A: PruProtect, PruProtect Essentials Plan Accelerator	£10.96
C: LV=, FPP Online	£17.07
D: LV=, FPP Online	£26.54
<b>Premium Total</b>	<b>£54.57</b>

\*(Buildings and Contents quotes also have a deposit element)

Quotes are displayed after a fixed time interval and may continue to arrive after this time has displayed. Please press the 'Refresh' button below to update your results. Alternatively, you may wish to use the 'Print this page' button to obtain a printed copy of your results.

Refresh
Print this page

(Guaranteed) ✓  
Get Illustration and Apply Online

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**Legal & General**  
Mortgage Level Term - Electronic  
£11.74 (see notes)  
(Guaranteed) ✓  
Get Illustration and Apply Online

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**Aviva**  
Life Insurance (Electronic)  
£11.82  
(Guaranteed) ✓  
Get Illustration and Apply Online

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**Zurich**  
Level Protection Plan (Gtd) - Electronic  
£11.92 (see notes)  
(Guaranteed) ✓  
Get Illustration and Apply Online

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**Zurich**  
Level Protection Plan (Gtd) - Paper

### Multi-Policy Analysis Tool

Clients
Policy A
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Policy C
Policy D

(click here for a user guide)

<h4 style="margin: 0;">Clients</h4> <p style="font-size: x-small;">This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.</p> <p><b>Mr Robert Green, Male, 01/01/1981</b> <b>Mrs Jane Green, Female, 02/09/1981</b></p>	<h4 style="margin: 0;">Protection</h4> <p style="font-size: x-small;">[full details for quote 29731585]</p> <p><input type="radio"/> <b>Ageas Protect</b> Low Start Term Assurance £9.60 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input checked="" type="radio"/> <b>PruProtect</b> PruProtect Essentials Plan Accelerator £10.96 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> <b>Legal &amp; General</b> Term - Electronic £11.74 (see notes) (Guaranteed) ✓ Get Illustration and Apply Online</p>	<h4 style="margin: 0;">Protection</h4> <p style="font-size: x-small;">[full details for quote 29731586]</p> <p><input type="radio"/> <b>Ageas Protect</b> Low Start Term Assurance £39.03 (Guaranteed) ✓ Get Illustration and Apply Online</p> <p><input type="radio"/> <b>PruProtect</b> PruProtect Essentials Plan Accelerator £46.32 (Guaranteed) ✓ Get Illustration and Apply Online</p>	<h4 style="margin: 0;">IP</h4> <p style="font-size: x-small;">[full details for quote 29731587]</p> <p>FPP Online £14.93 (Reviewable) ✓ Get Illustration and Apply Online</p>	<h4 style="margin: 0;">IP</h4> <p style="font-size: x-small;">[full details for quote 29731588]</p> <p>FPP Online £22.86 (Reviewable) ✓ Get Illustration and Apply Online</p>
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#### Policies

We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.

A: Term, £150000, Death, First Event

B: Term, £150000, Death or Earlier, First Event

C: Income Protection, £800, Life 1

D: Income Protection, £800, Life 2

#### Premium Summary

Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.

A re-quote can be done by selecting any of the buttons along the top of the screen and amending the details.

The personalised single illustration and, if applicable the electronic application, can be accessed by clicking on the **Get Illustration and Apply Online** link for the chosen quote.

The single company quote screen will be displayed as previously explained in the term quotes.