

# Contact Page

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See below for key areas of Synaptic Pathways Contact page:

The screenshot displays the Synaptic Pathways interface for a contact named 'Mr. Test Client'. The page is divided into several sections, each highlighted with a callout box:

- Overview of Client details:** Points to the top navigation bar and the contact header area.
- Further Client details:** Points to the 'Details' tab and the contact information fields (Title, Account Name, Phone, Email, Contact Owner).
- Holdings:** Points to the 'Holdings' tab and the list of holding categories (Attitude To Risk Questionnaires, Risk Illustrations, Research, Opportunities, Cases, Off-Platform Holdings, Platform Holdings).
- Edit Client details:** Points to the 'Edit' button in the top right.
- Delete:** Points to the 'Delete' button in the top right.
- Complete or Send an Attitude to Risk questionnaire:** Points to the 'New' button for 'Attitude To Risk Questionnaires (0)'. A secondary callout 'Create a Risk illustration for your client' points to the 'New' button for 'Risk Illustrations (0)'. A third callout 'Create Product Comparison Research with Ex-Ante or Ex-Ante only' points to the 'New' button for 'Cases (0)'.
- Recently viewed items:** Points to the 'Recent Items (3)' sidebar on the right, which lists 'Test Questionnaire', 'Test Questionnaire 2', and 'ATRQTestAutomation'.
- Create/View Off-Platform & Platform Holdings:** Points to the 'Off-Platform Holdings (0)' and 'Platform Holdings (0)' sections at the bottom.