

Configuration

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The configuration tab is where you can view/amend your Company Information, Branding, Terms & Conditions, Disclaimer & a Risk Questionnaire Message. You can also view the Central Investment Strategy, add Special Deals and Discounts information and Pathways Administration.

The screenshot displays the Synaptic Pathways Configuration interface. At the top, there is a navigation bar with the Synaptic Pathways logo and menu items: Home, Contacts, Research, Portfolio Builder, Investment Pathways, Configuration (selected), Fund Lists, and Knowledge Base. A search bar is also present. Below the navigation bar, the main content area is titled 'Configuration' and features a sidebar on the left with a 'Company Settings' section. Under 'Company Settings', the 'Company Information' option is selected and highlighted. The main content area displays the 'Company Information' form, which includes the following fields:

Company Information	
Company Name	Company Phone Number
Company Email Address	Company Website
Firm Reference Number	Address Line 1
Address Line 2	Town
County	Postcode
Region	