

Central Investment Strategy - Risk Categories

Last Modified on 26/05/2022 12:58 pm BST

In the Risk Categories area, you are able to view each risk category, with the minimum score, description & asset allocation.

Default Risk Set can be changed in the drop down:

Investment Strategy Name: **Synaptic Mixed - March 2022**
Last Modified Date: **Mon, 21 Mar 22, 18:05**

Risk Category

Default Risk Set ⓘ

Synaptic 1 to 10

- Synaptic 1 to 5
- ✓ Synaptic 1 to 10

Name

The screenshot shows the 'Configuration' page for 'Synaptic Mixed - March 2022'. The 'Risk Category' section is active, displaying a table of risk categories. The 'Cautious' category is selected, showing a minimum score of 0 and a list of asset allocations including Cash, UK Govt Bonds, Global Equities (ex UK), UK Corporate Bonds, UK Equities, Global Bonds (ex UK), Hedge Funds, Emerging Markets Equities, Global Property, and Global Infrastructure. A semi-circular gauge chart is visible at the bottom right of the table.

| Risk Category Name | Minimum Score | Risk Category Description | Asset Allocation |
|--------------------|---------------|---|---|
| Cautious | 0 | Cautious Investors are risk averse and typically have very limited experience and understanding of investments. They often take a long time to make investment decisions and tend to be anxious about any investment decisions they have made. They tend to associate risk with potential loss rather than opportunity. They typically look for investments with lower investment risk rather than seeking higher returns. They generally prefer bank accounts and are less willing to invest in stocks, shares and investment funds. Some cautious investors will be unwilling to take any investment risk at all. Cautious investors are more risk averse than about 90% of the investing population (i.e. compared to 9 people out of 10). | Cash UK Govt Bonds Global Equities (ex UK) UK Corporate Bonds UK Equities Global Bonds (ex UK) Hedge Funds Emerging Markets Equities Global Property Global Infrastructure |