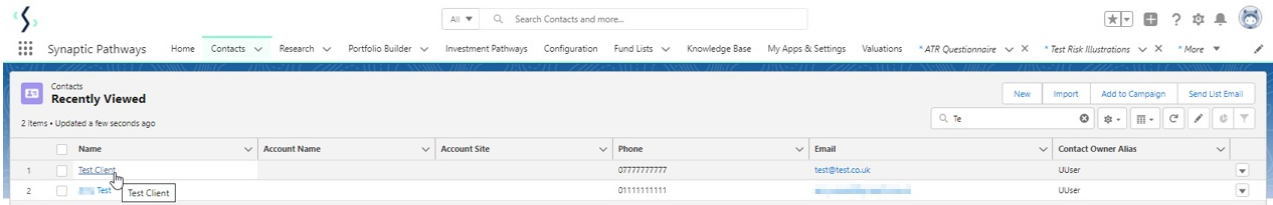


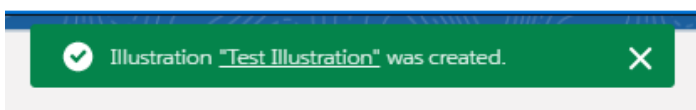
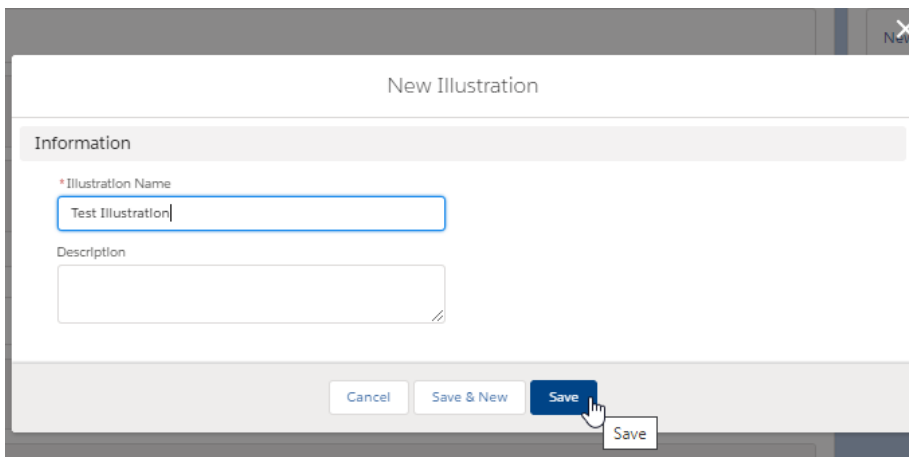
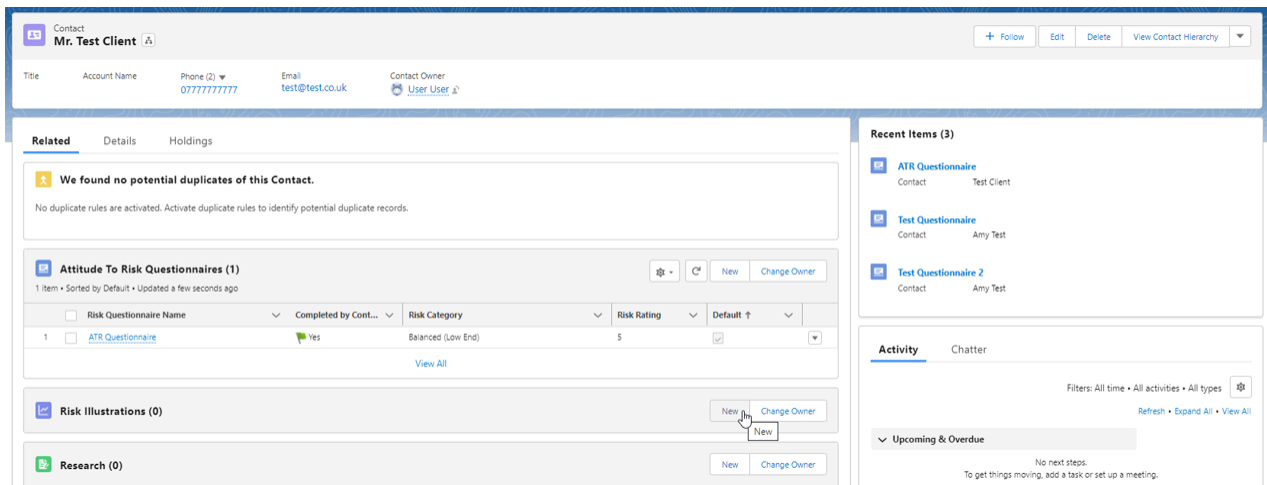
Risk Illustrations - Creating an Illustration

Last Modified on 25/05/2022 4:56 pm BST

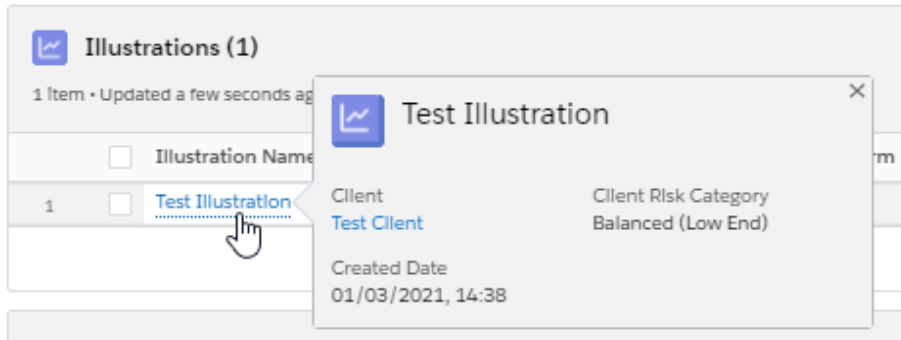
To create an illustration for a client, load up the client's contact record:



Click 'New' to create a new illustration:



Click back into the illustration by clicking on the Illustration name:



For information on completing the Illustration, see below articles:

[Risk Illustrations - Investment Details](#)

[Risk Illustration - Pathway Selection](#)
