Risk Illustrations - Advanced Options - Change Portfolio

Last Modified on 25/05/2022 5:17 pm BST

This article is a continuation of article Risk Illustrations - Advanced Options - Term Matrix

If you would like to change the portfolio for your Illustration, click 'Change'

Illustration Settings	
 Investment Details 	
*Term of Investment in Years	
20	
*Initial Amount £	
£200,000	
Frequency of Contribution	
Monthly	
*Regular Amount £	
£200	
Indexation Rate for Contribution	
Retail Price Index (RPI) 4.9%	•
Indexation Rate %	
Rebalance Annually	nactive
* Regular Withdrawal £	
£500	
Frequency of Withdrawal	
Annually	
Indexation Rate for Withdrawal	
Retail Price Index (RPI) 4.9%	•
Netall Price Index (NPI) 4.570	
Indexation Rate %	

Click 'Change' to open the search box:

Illustration Settings		
> Invest	ment Details	5
✓ Portfo	lio	
Target Portfo	lio	
AAP Incon MultiAsset		tious (High End) - 4 of 10 Strategic
Change	hn	
Portfolio	∪ Risk Measure	ac .
Min. Gain		
-12.40%		18.91%

Search for the portfolio and select from the drop down:

Illustration Settings	Use the option on this page to modify on the graph	
> Investment Details	Chart Efficient Fronti	
✓ Portfolio	Target	
All Q Search portfolios		
Portfolio is required AAP Balanced S Acc • Seven A MultiAsset • Balanced (High		
AAP Income C Acc • Seven In MultiAsset • Moderately Cau		
Cost & Charges AAP Income S Acc • Set MultiAsset • Moderately Caut	Madamataly Constants (Illiah Fad) A Chastania	
Specify Charges AAP Moderately Adventuro MultiAsset • Moderately Adv		
Enabled Advanced Search 👻	£300000 £240k £251k	

This will update the portfolio detail. You will need to click 'Update' to change the portfolio on the illustration:

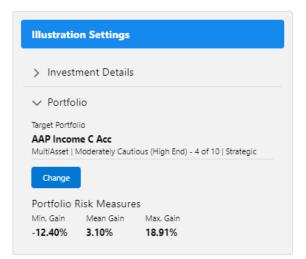


Illustration Settings	Use the option on this page to modify the parameters for the illustration and toggle the values you want to review on the graph C Update S Reven
> Investment Details	📊 Chart 🗠 Efficient Frontier 🔲 Portfolio 🔊 Probability
✓ Portfolio	Target
Target Portfolio AAP Income C Acc MultiAsset Moderately Cautious (High End) - 4 of 10 Strategic	
Change	590000 590000 5900 5900 5900 5900 5900
Portfolio Risk Measures Min, Gain Mean Gain Max, Gain	E500000
-12.40% 3.10% 18.91%	

See next article Risk Illustrations - Report