

Risk Illustrations - Advanced Options - Change Portfolio

Last Modified on 25/05/2022 5:17 pm BST

This article is a continuation of article [Risk Illustrations - Advanced Options - Term Matrix](#)

If you would like to change the portfolio for your Illustration, click 'Change'

Illustration Settings

▼ Investment Details

* Term of Investment in Years
20

* Initial Amount £
£200,000

Frequency of Contribution
Monthly

* Regular Amount £
£200

Indexation Rate for Contribution
Retail Price Index (RPI) 4.9%

Indexation Rate %
4.90%

Rebalance Annually Active

Allow for the Impact of Inflation Inactive

* Regular Withdrawal £
£500

Frequency of Withdrawal
Annually

Indexation Rate for Withdrawal
Retail Price Index (RPI) 4.9%

Indexation Rate %
4.90%

> Portfolio

Click 'Change' to open the search box:

Illustration Settings

> Investment Details

▼ Portfolio

Target Portfolio
AAP Income S Acc
 MultiAsset | Moderately Cautious (High End) - 4 of 10 | Strategic

Change

Portfolio Risk Measures

Min. Gain	Mean Gain	Max. Gain
-12.40%	3.10%	18.91%

Search for the portfolio and select from the drop down:

Illustration Settings

> Investment Details

▼ Portfolio

All

Portfolio is required

- AAP Balanced S Acc • Seven ...
MultiAsset • Balanced (High ...
- AAP Income C Acc • Seven In...
MultiAsset • Moderately Cau...
- AAP Income S Acc • Seven In...
MultiAsset • Moderately C...**
- AAP Moderately Adventuro...
MultiAsset • Moderately Adv...

Advanced Search

Use the option on this page to modify on the graph

Chart Efficient Fronti

Target

E700000

E800000

E400000

E300000

Values

E240k E251k

This will update the portfolio detail. You will need to click 'Update' to change the portfolio on the illustration:

Illustration Settings

> Investment Details

▼ Portfolio

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Change

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Illustration Settings

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[Change](#)

Portfolio Risk Measures

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See next article [Risk Illustrations - Report](#)