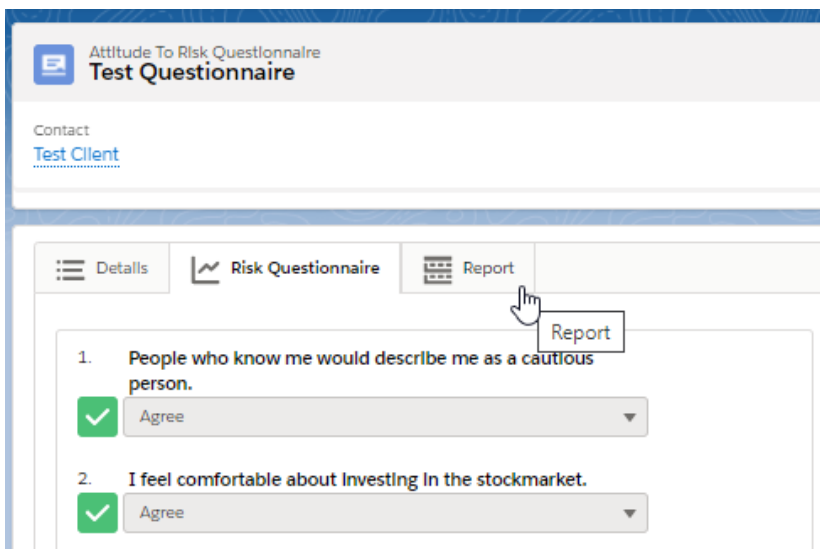


# Attitude to Risk Questionnaire Report

Last Modified on 25/05/2022 4:54 pm BST

This article is a continuation of articles [Creating an Attitude to Risk Questionnaire on behalf of your client](#), [Sending an Attitude to Risk Questionnaire to your client to complete](#) & [Setting Attitude to Risk Manually](#).

Once an Attitude to Risk Questionnaire has been reviewed and set to default for the client, the Report tab will appear:



The report will include the following:

- Client name
- Company Details
- Adviser
- Outcome of the questionnaire
- Compliance Notes
- Previous Risk Profiles (listed and shown within a graph)
- Questionnaire questions & answers

Attitude To Risk Questionnaire  
**ATR Questionnaire** Delete


Contact  
[Test Client](#)

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Details Risk Questionnaire Report

[Download Report](#)

Prepared For  
**Test Client** Date  
 15th March 2022

 Firm Name  
 Cobra Kai Address  
 5555

Prepared By  
 User User Contact Details  
 [Redacted]

**Outcome**

Client Details

Client Name Test Client

Risk Profile

Risk Profile Category Balanced (Low End)  
 Risk Rating 5  
 Risk Category Description  
 Balanced investors have an attitude to risk in the middle 50% of the investing population and are neither very risk averse nor inclined to seek riskier investments. They often have some experience and understanding of investments. They can usually make investment decisions without too much hesitation or anxiety. They may find more comfort in banks accounts and lower risk investments than stocks, shares and investment funds, but understand that investment risk may be required to meet their investment goals.

Description of Sense Check

**Notes**

Compliance Notes

**Previous Risk Profiles**

Date	Risk Set	Risk Category	Risk Rating
15 Mar 2022	Synaptic 1 to 10	Balanced (Low End)	5

Table 1 Risk Rating Profile Over Time




Chart 1 Risk Rating Profile Over Time

**Answers to Risk Questionnaire**

Question Number	Question	Answer
0	People who know me would describe me as a cautious person.	Agree
1	I feel comfortable about investing in the stockmarket.	Agree
2	I generally look for safer investments, even if that means lower returns.	Agree
3	Usually it takes me a long time to make up my mind on investment decisions.	Agree
4	I associate the word "risk" with the idea of "opportunity".	Agree
5	I generally prefer bank deposits to riskier investments.	Disagree
6	I find investment matters easy to understand.	Agree
7	I am willing to take substantial investment risk to earn substantial returns.	Disagree
8	I've little or no experience of investing in stocks, shares, or investment funds.	Agree
9	I tend to be anxious about the investment decisions I've made.	Agree
10	I'd rather take my chances with higher risk investments than have to save more.	Disagree
11	I'm not comfortable with the ups and downs of stockmarket investments.	Agree

Table 2 Risk Questionnaire Table

**Statement:** Prepared by User User, Cobra Kai FRN 2455554  
 Date: 15th March 2022 - Reference # 15032022Client

The report can be downloaded at the top right of the screen:

Details Risk Questionnaire Report

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[Report PDF Download](#)

Prepared For  
**Test Client** Date  
 15th March 2022

