## How do I include inflation in an Illustration?

Last Modified on 18/11/2021 12:59 pm GMT

Inflation can be viewed under the Results + Inflation or the Results + Costs & Inflation tabs:



To apply Inflation to the research, click into the Advanced Options tab of an illustration.

You can either enable the impact of inflation to change the details of the original Illustration, or leave inflation disabled in the Illustration Settings and use the Alternative Outcomes to compare with inflation.



Enabling 'Allow for the Impact of Inflation' within the Illustration Settings, will include inflation in the Illustration.

Result Result + Costs Re	esult + Inflation Result	+ Costs & Inflation	Suitability	🔍 Compliand	e Details	Report Content	Advanc	ed Options	
Illustration Settings		Capacity for Loss My Client can a year of the <b>10</b>	Statement fford to lose <b>12.3</b> <b>/ear</b> term propos	2% in any one ye	ar, as a worst (	case scenario this could	d equate to <b>£49,50</b>	<b>09.15</b> loss in th	e final
*Term of Investment in Years		dlı Chart	Efficient F	rontier	Portfolio	M Probability			
10		Target							
* Initial Amount £									
£200,000		£500000							
Frequency of Contribution									
Monthly	-	£400000					00551	£376k	£402k
						£301k £317k	2330k		
* Regular Amount £		£300000		£266k	£282k	£301k	£288k	£289	k
Indevation Pata for Contribution		Value	£228k £205k £212k	£219k	£227k £238	3k £245k 2200			
None		£200000	£178k	172k £171k	<b>£1</b> 73k	£170k £175k :	178k £181k	EIBOK	EINAK
Indexation Rate %									
0.00%		£100000							
Rebalance Annually		£0	1	2 3	4	5 6	7 8	9	10
Allow for the Impact of Inflation ()	Inactive	For Co	ecast Mean Retu htributions	n 🔶 Forecast ightarrow Withdraw	Min. Return /als	Years - Forecast Max. Re	eturn 🔵 Net M	loney in	

You will need to click 'Update' for the changes to take effect.

Use the option on this page to modify the parameters for the illustration and toggle the values you want to review on the graph **C' Update** 

This will change the Quick Toggle within 'Alternative Outcome' area to add 'Without Inflation' as an alternative Outcome.



If you would prefer to leave your Illustration without Inflation and would like to see how adding Inflation to the charts compare, leave Inflation disabled in the Illustration settings and click 'With Inflation' in the Alternative Outcome area:

Quick Toggles   With Inflation No Fees Advanced Options What if Drawdown Solve  Term Matrix Explore the impact of term and risk using the target illustration as the reference. Select an alternative Term None Select an alternative Risk Category None None None Term Matrix Select an alternative Risk Category None Term for the impact of term and risk using the target Select an alternative Risk Category None Select an alternative Risk Category Select an alternative Risk Category None Select an alternative Risk Category Selec						
With Inflation No Fees   Advanced Options What If   Drawdown Solve   Term Matrix Explore the impact of term and risk using the target illustration as the reference. Select an alternative Term None Select an alternative Risk Category None Where excess near excess herein the source of the remember of th	Quick Toggles					
With Inflation No Fees   Advanced Options   What if Drawdown   Solve   Term Matrix   Explore the impact of term and risk using the target   illustration as the reference.   Select an alternative Term   None   Select an alternative Risk Category   None   And the self + Cost Return of the UN self * Cost Return of the UN self * Return						
Advanced Options What If Drawdown Solve Term Matrix Explore the impact of term and risk using the target illustration as the reference. Select an alternative Term None Select an alternative Risk Category None What - context Real + intellion Real + costs & Intell Stately @ compared balls @ Real + Costs @ Xenced Option transference Debals m / metric at the form of the Offer in Protocol Protocol Protocol Protocol Protocol Protocol Select an alternative Risk Category None	With Inflation No					
Advanced Options   What if   Drawdown   Solve   Explore the impact of term and risk using the target illustration as the reference. Select an alternative Term None Select an alternative Risk Category None with real+ closs Real+ within Real+ closs Real+ close line (Constant) Within State in the former of the View reman property is a send case sense to tacade square to the former of the View reman property. Select an alternative Term None Select an alternative Risk Category Solution to the former of the View reman property is a send case sense to tacade square to the former of the View reman property. Select and the balaking Select and the former of the View reman property. Select and the balaking Select and the select and the select and the balaking Select and the select and th						
What if Drawdown Solve     Term Matrix   Suppore the impact of term and risk using the target   illustration as the reference.   Select an alternative Term   None   Select an alternative Risk Category   None   Select an alternative Risk Category   None   Select an alternative Risk Category   Vone   Select an alternative Risk Category   None   Select an alternative Risk Category   Vone   Select an alternative Risk Category None Select an alternative Risk Category Sel	Advanced Options					
Term Matrix   Explore the impact of term and risk using the target   Justration as the reference.   Select an alternative Term   None   Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category   None    Select an alternative Risk Category Select an alternative Risk Insteadory Select an alternative Risk Insteador	What If Drawdow	n Solve				
Illustration as the reference. Select an alternative Term None Select an alternative Risk Category None  Result + Costs Result + Inflation Result + Result + Costs Result + Result + Costs Result + Inflation Result + Result + Costs Result + Inflation Result + Result + Costs Result + Result + Costs Result + Inflation Result + R	Term Matrix Explore the impact of terr	n and risk usin	g the target			
Select an alternative Risk Category   None   Select an alternative Risk Category   None   stration Settings   stration Settings   Select an alternative Risk Category   None   Stration Settings   investment Details   ad Amount £   0000   0010   Set Amount 6   0000   Set Amount 6   0010   Stration Settings   Investment Details   Set Amount 6   0010   Set Amount 6   0010   Set Amount 6   0010   Set Amount 6 Set Amo	illustration as the reference Select an alternative Ter	e.				
None Select an alternative Risk Category None None Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Advanced Option Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Advanced Option Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Cots & Inflation Suitability Q Compliance Details Report Content Result + Cots Result + Inflation Result + Inflation Result + Cots Result + Inflation Result + Re	Select an alternative fer					
Select an alternative Risk Category None W Result + Cots Result + Inflation Result + Cots & Inflation U Result + Cots Result + Inflation Result + Cots & Inflation Result +	None		•			
Select an atternative risk Category   None   ait   Result + Costs   Result + Costs   Result + Inflation   Result + Costs   Result + Inflation Result + Inflation Result + Inflation Result + Costs & Inflation Result + Inflation Result + Inflation Result + Costs & Inflation Result + Inflation Res	Colort an altermative Die	. Cotomore				
None   With Result + Costs Result + Inflation Result + Costs & Inflation Sutability C compliance Details Report Content Advanced Options   stration Settings   Investment Details   mol Investment in Vess   O a state inflation of the final year of the 10 Year term proposed   Investment in Vess   O a state inflation of the final year of the 10 Year term proposed   Investment in Vess   O a state inflation of the final year of the 10 Year term proposed   Investment in Vess   Investm	Select an alternative Ris	k Category				
uit Result + Costs Result + Costs & Inflation Suitability Compliance Details Report Content Advanced Options    stration Settings   Investment Details   mol fluestment in Varse   0   staid Annount £   200   astion Rate for Contribution   one   astion Rate for Contribution	None		-			
sult Result + Costs Result + Inflation Result + Costs & Inflation Suitability Compliance Details Report Content Advanced Options						
sult Result + Cotts Result + Inflation Result + Cotts & Inflation Suitability Compliance Details Report Content Advanced Options						
sult Result + Costs Result + Inflation Result + Costs & Inflation Suitability Compliance Details Report Content Advanced Options						
Advanced Options Solution Rate for Contribution Interesting Lange and the for Contribution Interesting Lange and the for Contribution Interesting Lange and the for Contribution Lange	ult Decult - Costs Decult - Inflation De	esult + Costs & Inflation	Suitability	Details Report Content	Advanced Options	
stration Settings     Investment Details     m of Investment in Version   0   nial Amount £   200   200   usation Rate for Contribution   one   0   1000000000000000000000000000000000000	NULL DESULT FLOSIS RESULT FIDUATION RE		44			
Investment Details in of Investment in Vers 0 tial Amount £ 200 200 guide Amount £ 200 composed tial Amount £ 200 composed c	un nesult + Costs Kesult + Inflâtion Ké					
Investment Details  im of Investment in Vens  o  taid Amount £  200,000  servey of Contribution  tenthy  servey of Contributio	istration Settings	Capacity for Loss Sta	stement		Ver Ne	Compare Alternate Outcomes
m of Investment in Vers 0 tal Amount £ 200,000 gular Amount £ 200 200 gular Amount £ 200 200 gular Amount £ 200 200 gular Amount £ 200 200 gular Amount £ 200 200 200 200 200 200 200 20	uni nesult + cosis nesult + inilation Ni istration Settings	Capacity for Loss Sti My Client can affor <b>£49,509.15</b> loss in	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term	; as a worst case scenario this could e proposed	quate to Yes No	Compare Alternate Outcomes
a damaed Options tal Amount £ 200,000 uency of Contribution torthhy gular Amount £ 200 200 200 200 200 200 200 20	uni nesult + Cosis nesult + Inilätön Ni stration Settings Investment Details	Capacity for Loss St My Client can affo £49,509.15 loss in	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term	; as a worst case scenario this could en 1 proposed	quate to Yes No	Compare Alternate Outcomes Quick Toggles
tal Amount £ 200,000 uency of Contribution tonthy gular Amount £ 200 200 aution Rate §: 006 tone t	uni nesult + Cosis nesult + Inilătion Ni stration Settings Investment Details m of Investment in Years	Capacity for Loss St My Client can affo £49,509.15 loss in	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term	as a worst case scenario this could e. proposed ortfolio	quate to Yes No	Compare Alternate Outcomes Quick Toggles With Inflation No Fees
20000 uency of Contribution torthy gular Amount £ 200 200 200 200 200 200 200 20	Investment Details modificestment in Years	Capacity for Loss St. My Client can affo £49,509.15 loss in In Chart Target	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term <b>2</b> Efficient Frontier	as a worst case scenario this could e proposed prtfolio A Probability	quate to Yes No	Compare Alternate Outcomes Quick Toggles With Inflation No Fees Advanced Options
puency of Contribution Konthy guiar Amount £ 200 200 comp co	unit nesult + Costs nesult + Initation N Investment Details Investment in Years 0	Capacity for Loss St My Client can affo £49,509.15 loss in Chart Target	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term <b>26</b> Efficient Frontier	; as a worst case scenario this could e proposed ortfolio	quate to Yes No	Compare Alternate Outcomes Quick Toggles With Inflation No Fees Advanced Options What If Drawdown Solve
Annthy Contribution guidary amount £ 200 station Rate for Contribution come	uni nexult + Cosis nexult + initation N ustration Settings Investment Details im of Investment in Vears 0 itial Amount £ 200000	Capacity for Loss St My Client can affo £49,509.15 loss in Chart L Target	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term <b>C</b> Efficient Frontier <b>P</b>	, as a worst case scenario this could e proposed	quate to Yes No	Compare Alternate Outcomes Quick Toggles With Inflation No Fees Advanced Options What If Drawdown Solve
Andrahy control of the second	Investment Details im of Investment in Years 0 itial Amount £ 200,000	Capacity for Loss St My Client can affo £49,509.15 loss in In Chart	atement rd to lose <b>12.32%</b> in any one year, the final year of the <b>10 Year</b> term <b>*</b> Efficient Frontier <b>*</b> Pr	; as a worst case scenario this could e proposed ortfolio	quate to Yes No	Compare Alternate Outcomes Quick Toggles With Inflation No Fee Advanced Options What if Drawdown Solve Term Matrix Explore the impact of term and risk using the
gular Amount £ 200 200 200 200 200 200 200 20	Investment Details Investment in Years Investment in Years Investment f	Capacity for Loss St My Client can affo £49,509.15 loss in III Chart L Target C500000 - C400000 -	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <i>C</i> Efficient Frontier P	, as a worst case scenario this could e 1 proposed	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           Morrise           Advanced Options           What If           Drawdown           Solve             Term Matrix           Explore the impact of term and risk using the influstration as the reference.
200 200 200 200 200 200 200 200 200 200	Investment Details Investment Details Investment in Years 0 Lital Amount £ 200,000 Lital Anount £	Capacity for Loss St My Client can affo £49,509.15 loss in M Chart Chart Csocoo C400000	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <i>E</i> Efficient Frontier	, as a worst case scenario this could e n proposed	quate to Yes No	Compare Alternate Outcomes Quick Toggles With Inflation No Fees Advanced Options What If Drawdown Solve Term Matrix Explore the impact of term and risk using the illustration as the reference. Select an alternative Term
Beation Rate for Contribution         Entry         Entry <t< td=""><td>ustration Settings Investment Details Investment Details Investment in Years 0 Ital Amount £ Ital Amount Am</td><td>Capacity for Loss 51 My Client can affo £49,509.15 loss in Chart L Target C50000</td><td>atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <i>E</i> Efficient Frontier</td><td>, as a worst case scenario this could e proposed ortfolio A Probability</td><td>quate to Yes No</td><td>Compare Alternate Outcomes           Quick Toggles           With Inflation           No frees           Advanced Options           What If           Drawdown           Solve           Term Matrix           Explore the impact of term and risk using the influstration as the reference.           Select an alternative Term           None</td></t<>	ustration Settings Investment Details Investment Details Investment in Years 0 Ital Amount £ Ital Amount Am	Capacity for Loss 51 My Client can affo £49,509.15 loss in Chart L Target C50000	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <i>E</i> Efficient Frontier	, as a worst case scenario this could e proposed ortfolio A Probability	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           No frees           Advanced Options           What If           Drawdown           Solve           Term Matrix           Explore the impact of term and risk using the influstration as the reference.           Select an alternative Term           None
kone  exation Rate % crossed compatible comp	ustration Settings Investment Details Investment Details Investment in Years 0 0 ustration Settings ustration Settings ustration Settings guency of Contribution conthly usual Amount £ 200	Capacity for Loss St My Client can affo £49,509.15 loss in Chart L Target 6500000	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term: Efficient Frontier <b>P</b> P <b>1</b> <b>1</b> <b>1</b> <b>1</b> <b>1</b> <b>1</b> <b>1</b> <b>1</b>	, as a worst case scenario this could e proposed ortfolio A Probability	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           No Fees           Advanced Options           What If           Drawdown           Solve             Term Matrix           Explore the impact of term and risk using the illustration as the reference.           Select an alternative Risk Category           Select an alternative Risk Category
exation Rate %	ustration Settings Investment Details tm of Investment in Vears 0 itial Amount £ 200,000 egular Amount £ 2200 equation Rate for Contribution	Capacity for Loss St My Client can affo £49,509.15 loss in Chart [ Target 6500000	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <b>Efficient Frontier P</b> <b>Composition Composition Compositi</b>	, as a worst case scenario this could e proposed ortfolio A Probability	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           Note           Advanced Options           What If           Drawdown           Solve           Term Matrix           Explore the impact of term and risk using the illustration as the reference.           Select an alternative Term           None           Select an alternative Risk Category           None
100% Sustainable Drawdown	ustration Settings  Investment Details  arm of Investment in Years  0  itial Amount £  200,000  aguency of Contribution  Aronthly  Segular Amount £  200  Segul	Capacity for Loss St My Client can affo £49,509.15 loss ir III Chart ( Target C500000 - C300000 - C300000 - C300000 -	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <b>*</b> Efficient Frontier <b>R</b> <b>Compared Statement R</b> <b>Compared Statement Compared Statement Compared Statement R</b> <b>Compared Statement R</b> <b>Compared Statement Compared Statement R</b> <b>Compared Statement Compared S</b>	, as a worst case scenario this could e a proposed ortfolio A Probability	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           No Fees           Advanced Options           What If           Drawdown           Solve             Term Matrix           Explore the impact of term and risk using the illustration as the reference.           Select an alternative Term           None
	ustration Settings  Investment Details  Investment Details  Investment in Years  0  Ital Amount £  200,000  usency of Contribution  Arenthly  Usation Rate for Contribution Ione  Station Rate %	Capacity for Loss St. My Client can affo £49,509.15 loss ir III Chart ( Target 5500000 6.000000 5000000 5000000 5000000 5000000	atement rd to lose <b>12.32%</b> in any one year the final year of the <b>10 Year</b> term <b>C</b> Efficient Frontier <b>R</b> <b>C</b> Efficient Frontier <b>R</b> <b>C</b> Efficient Control <b>C C C C C C C C C C</b>	, as a worst case scenario this could e a proposed ortfolio A Probability	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           Kores           Advanced Options           What if           Drawdown           Solve             Term Matrix           Explore the impact of term and risk using the illustration as the reference.           Select an alternative Term           None           Select an alternative Risk Category
Annuite Danie fan Innann	Investment Details Investment in Years Investm	Capacity for Loss St. My Client can affo 249,509.15 loss ir Im Chart () Target 6300000 - 6300000 - 6200000 - 6200000 - 6100000 -	atement rd to lose 12.32% in any one year the final year of the 10 Year term Efficient Frontier R Efficient Frontier R Efficien	r, as a worst case scenario this could e a proposed ortfolio A Probability	quate to Yes No	Compare Alternate Outcomes  Quick Toggles With Inflation No Fee  Advanced Options What if Drawdown Solve  Term Matrix Explore the impact of term and risk using the illustration as the reference. Select an alternative Term None Select an alternative Risk Category None  Sustainable Drawdown
	usin nesult + Uosis nesult + initation R ustration Settings Investment Details im of Investment in Years 0 itial Amount £ 200,000 usency of Contribution Amount £ 200 useation Rate for Contribution tone seation Rate % 0.00%	Capacity for Loss St. My Client can affo £49,509.15 loss in Target 6500000 6400000 6100000 6100000	atement rd to lose 12.32% in any one year the final year of the 10 Year term Efficient Frontier P Efficient	, as a worst case scenario this could e proposed ortfolio Probability	quate to Yes No	Compare Alternate Outcomes           Quick Toggles           With Inflation           Advanced Options           What If           Drawdown           Solve           Term Matrix           Explore the impact of term and risk using the illustration as the reference.           Select an alternative Term           None           Select an alternative Risk Category           None

\* Retirement Age (Default 65) 65