Central Investment Proposition -Adding Adviser Fees to a Segment

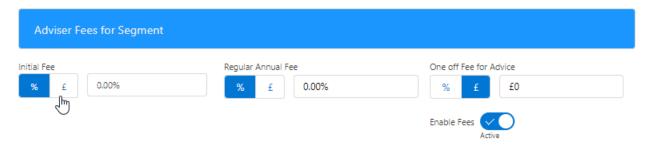
Last Modified on 26/05/2022 12:51 pm BST

This article is a continuation of Central Investment Proposition - Adding Fund Lists to a Segment

Add Adviser Fees to a segment within a Central Investment Proposition through the **Adviser Fees** tab:

Segment Details - Segment 1 Te	est		
Platforms 📰 Off Platform	n Products 🛅 Portfolios	E Fund Lists Adviser Fees	Assign Users
What's shown here			ser Fees CIP from the Segment
Central Investment Proposition TestCIP			Report Duplicate
atforms Last Modified Last Modified By 08 Nov 2021, 17:14 User User	Off Platform Last Modified Last Modified By 08 Nov 2021, 12:18 User User	Portfolios Last Modified Last Modified By 5 09 Nov 2021, 11:33 User User	Segments Last Modified By 09 Nov 2021, 12:13 User User
Platforms Gff Platform Products Portfolios	Fund Lists Segments		
Add New Segment +	Segment Details - Segment 1 Test		
Segment 1 Test	Platforms Gff Platform Products Dff Platform Products	Fund Lists 🖸 Adviser Fees 🔔 Assign Users	
Investor Type Retail	What's shown here	Adviser Fees for Segment	
Krowiedge & Euperience Basic Investor Target Market Statement Target Market Statement Text	Apply the adviser fee values that are applicable to this segment. Select 'Disable Fees' Action if you want to enter the fees manually in the comparison or illustration journeys.	Initial Fee Reputar Annual Fee 0.00%	One off Fee for Advice % É Enable Fees Advice
Edit			

Fees can be entered using either a percentage or monetary amount:



Complete the details:

gment Detail	s - Segment 1 Test					
Platforms	Gff Platform Products	Portfolios	E Fund Lists	Adviser Fees	Assign Users	
What's show	vn here		Adviser Fe	es for Segment		
Apply the adviser fee values that are applicable to this segment. Select 'Disable Fees' Action if you want to enter the fees manually in the comparison or illustration journeys.		Initial Fee % £	1.00%	Regular Annual Fee % £ 0.80%	One off Fee for Advice	
						Enable Fees

Fees will be enabled by default.



For more information on configuring your CIP, see article Central Investment Proposition - Assigning Users to a Segment