

Central Investment Proposition - Assigning Users to a Segment

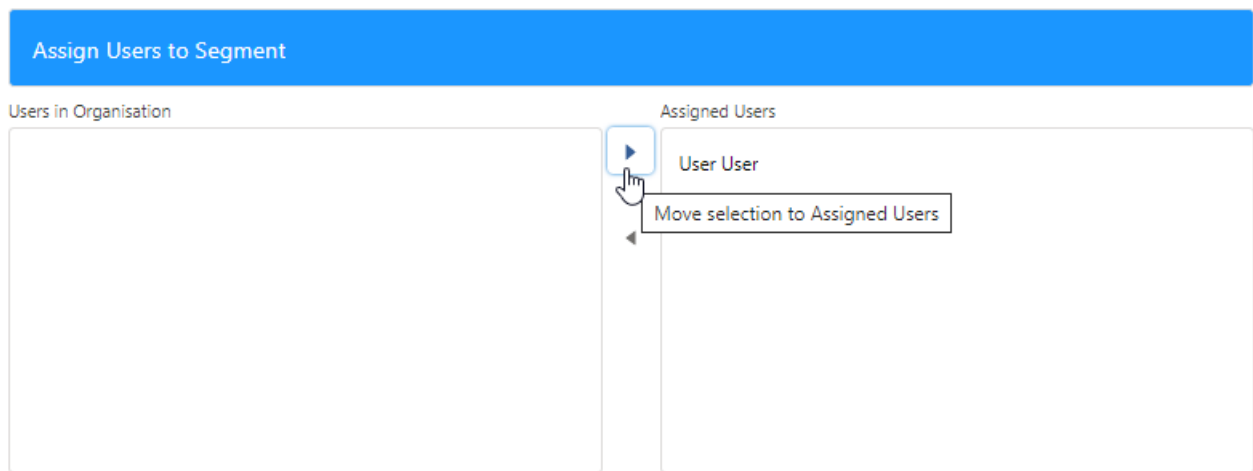
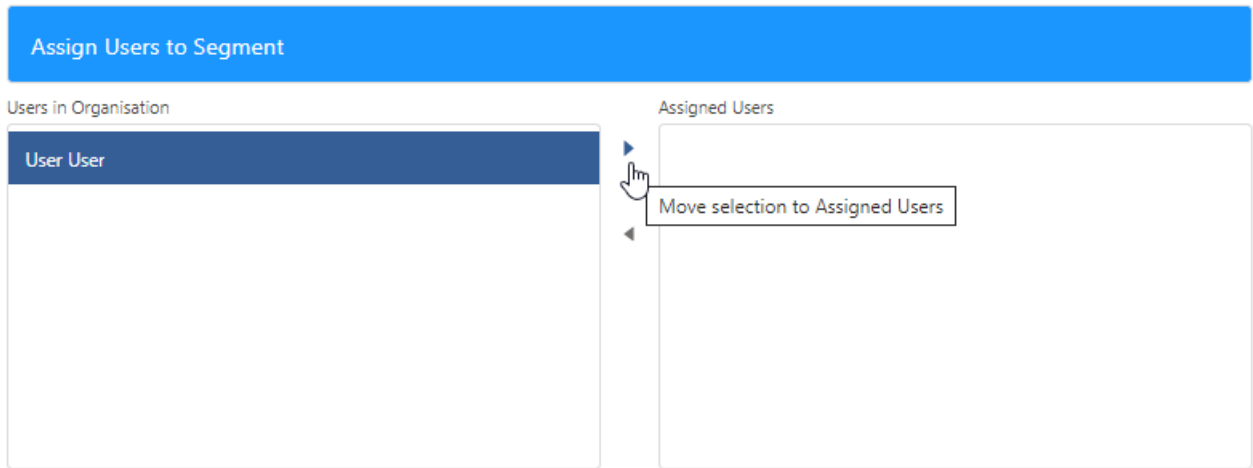
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Assign Users to a Segment in a Central Investment Proposition by clicking into the **Assign Users** tab:

The screenshot displays the 'Segment Details - Segment 1 Test' interface. At the top, a blue header bar contains the title. Below it, a navigation bar includes tabs for Platforms, Off Platform Products, Portfolios, Fund Lists, Adviser Fees, and Assign Users. The 'Assign Users' tab is selected, and a hand cursor points to it. Below the navigation bar, there's a summary section with statistics for Platforms (6), Off Platform Products (5), Portfolios (5), and Segments (1). The main content area is divided into two sections: 'What's shown here' and 'Assign Users to Segment'. The 'Assign Users to Segment' section contains two lists: 'Users in Organisation' and 'Assigned Users'. A hand cursor points to the 'Assign Users' button in the top right corner of the main content area.

Click on user to move them over to the **Assigned Users** area:

This close-up screenshot focuses on the 'Assign Users to Segment' interface. It shows two main sections: 'Users in Organisation' and 'Assigned Users'. In the 'Users in Organisation' section, there is a list of users, with 'User User' highlighted. A hand cursor points to the 'User User' entry, indicating the action to move the user to the 'Assigned Users' area. The 'Assigned Users' section is currently empty.



Multiple users can be assigned at once. Click on the first user, type CTRL A to select all the users in the list.

If you don't wish to move all users, click the first user, hold CTRL and click the users you would like to move.