

How do I change the Risk Set from 1-10 to 1-5 or vice versa?

Last Modified on 18/11/2021 10:52 am GMT

In the **Configuration > Central Investment Strategy > Risk Categories** area, chose the Risk Set from the drop down:

The screenshot shows the Synaptic Pathways Configuration interface. The left sidebar contains a navigation menu with sections: Company Settings, Central Investment Strategy, Special Deals and Discounts, and Pathways Administration. The 'Central Investment Strategy' section is expanded, showing 'Client Risk Questions & Answers' and 'Risk Categories'. The 'Risk Categories' section is selected, displaying a table of risk categories and an asset allocation pie chart. The 'Default Risk Set' dropdown is set to 'Synaptic 1 to 10'. A 'How it works' sidebar provides additional context on risk categories and ATRQ.

Risk Category Name	Minimum Score	Risk Category Description	Asset Allocation
Cautious	0	Cautious Investors are risk averse and typically have very limited experience and understanding of investments. They often take a long time to make investment decisions and tend to be anxious about any investment decisions they have made. They tend to associate risk with potential loss rather than opportunity. They typically look for investments with lower investment risk rather than seeking higher returns. They generally prefer bank accounts and are less willing to invest in stocks, shares and investment funds. Some cautious investors will be unwilling to take any investment risk at all. Cautious investors are more risk averse than about 90% of the investing population (i.e. compared to 9 people out of 10).	Cash UK Govt Bonds Global Equities (ex UK) UK Corporate Bonds UK Equities Global Bonds (ex UK) Hedge Funds Emerging Markets Equities Global Property Global Infrastructure

This close-up screenshot focuses on the 'Default Risk Set' dropdown menu. The menu is open, showing two options: 'Synaptic 1 to 5' and 'Synaptic 1 to 10'. The 'Synaptic 1 to 10' option is currently selected, indicated by a checkmark. A mouse cursor is hovering over the 'Synaptic 1 to 5' option, suggesting the user is about to select it. The background shows the 'Risk Category' section of the configuration page, with the 'Cautious' category visible.