

# Homepage

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See below for key areas on the Synaptic Pathways Homepage:

The screenshot shows the Synaptic Pathways homepage with several callout boxes:

- Top Left:** "Navigate home at any time" points to the Synaptic Pathways logo.
- Top Center:** "Search for Contacts, Portfolios, Attitude to Risk Questionnaires, Research, and Illustrations here." points to the search bar.
- Top Right:** "Recently viewed contacts" points to the "Recent Contacts (3)" sidebar.
- Bottom Left:** "Explore the Contact area, Investment Pathways and Portfolios through these quick links" points to the "Your Clients", "View Investment Pathways", and "View and Build Portfolios" sections.
- Bottom Center:** "This includes any recently viewed items – for e.g. Attitude to Risk Questionnaires, Research, Illustrations and Portfolios" points to the "Recent Items (3)" sidebar.

The homepage layout includes a navigation menu, a search bar, a main banner, a category bar, and several content sections:

- Welcome to Synaptic Pathways:** A message for financial planners and portfolio managers.
- Synaptic PATHWAYS:** Research and due diligence software for financial advice.
- Category Bar:** RISK EXPLORER, COMPARISON + EX-ANTE, EX-POST REVIEW, SWITCHING, CASHFLOW.
- Your Clients:** Manage your Clients, complete Attitude to Risk questionnaires, produce illustrations for risk, comparison and ex-ante. [Explore Clients](#)
- View Investment Pathways:** Create portfolios to be used in Client illustrations, view portfolios by regulatory status, create and manage a DIR. [Explore Pathways](#)
- View and Build Portfolios:** Setup and review portfolios, align portfolios to asset allocation, review risk profile of portfolios. [Explore Portfolios](#)
- Recent Contacts (3):** A list of recently viewed contacts with fields: Title, Account Name, Phone, Email, Mobile, Contact Owner, User User.
- Recent Items (3):** A list of recently viewed items with fields: Client, Title, Description, Illustration Type, Segment Name.

