

# Risk Illustrations - Results + Costs & Inflation

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This article is a continuation of article [Risk Illustrations - Results + Inflation](#)

The Results + Costs & Inflation tab, will display the forecasted return based on the criteria entered and the overall suitability of the illustration plan to meet the objective.

The Results include Costs & Inflation:

The screenshot displays the 'Risk Illustration' software interface. At the top, there is a navigation menu with options like 'Home', 'Contacts', 'Research', 'Portfolio Builder', 'Investment Pathways', 'Configuration', 'Fund Lists', 'Knowledge Base', 'My Apps & Settings', 'Valuations', and 'Risk Illustration'. A search bar is also present. Below the navigation, the main content area is titled 'Risk Illustration' and includes a 'Duplicate Illustration', 'Edit', and 'Delete' button. The interface is divided into several sections:

- Client Information:** Client Name (Client Test), Client Risk Category (Balanced (High End)), and Created Date (19/08/2022, 10:33).
- Progress Indicators:** A series of green arrows indicating the progress through different stages, with 'Outcome' and 'Report' being the current active stages.
- Key Metrics:** A grid of boxes containing various financial metrics:
  - Term of Investment: 10 Years
  - Initial Amount: £200,000.00
  - Regular Contribution: £300.00 / pm
  - Regular Withdrawal: £300.00 / pm
  - Growth Basis: Without Inflation
  - Rebalanced Annually: Yes
  - Total Solution Cost: 1.70%
  - Potential First Year Loss: 13.00% or £26,000.00
  - Investment Risk Category: Balanced (Low End)
  - Objective Risk Category: Balanced (High End)
  - Expected Outcome (Mean Gain): £246,160.88 or 23.08%
  - Lowest Outcome (Min. Gain): £193,340.00 or -23.33%
  - Highest Outcome (Max. Gain): £397,146.00 or 78.57%
- Results Section:** A tabbed interface with options for 'Capacity For Loss', 'Suitability', 'Compliance Details', 'Report Content', and 'Advanced Options'. Below this, there are buttons for 'Select a View to Display' and 'Result + Costs + Inflation' is selected.
- Forecast Comparison:** Two side-by-side charts comparing 'Forecast based on investment scenario - No costs & No Inflation' (left) and 'Forecast based on investment scenario - With Costs & Inflation' (right). Both charts show 'Value' on the y-axis (ranging from £0 to £500,000) and 'Years' on the x-axis (1 to 10). The charts include data for Forecast Mean Return, Forecast Max. Return, Forecast Min. Return, Net Money In, and Withdrawals. The 'No costs & No Inflation' chart shows a higher expected outcome of £293,818.46 (46.91%) compared to the 'With Costs & Inflation' chart, which shows an expected outcome of £183,489.32 (-8.26%).
- Strategic Asset Allocation Comparison:** A text box on the right side of the charts explaining that the forecast is based on the investment proposal or adviser recommendation and that the simulation models the full range of viable outcomes. It notes that the probabilities indicated are high and low final fund values expected by the model (5th and 95th percentile from the distribution model), and the average indicated is the expected outcome.

See the following article [Risk Illustrations - Suitability](#).