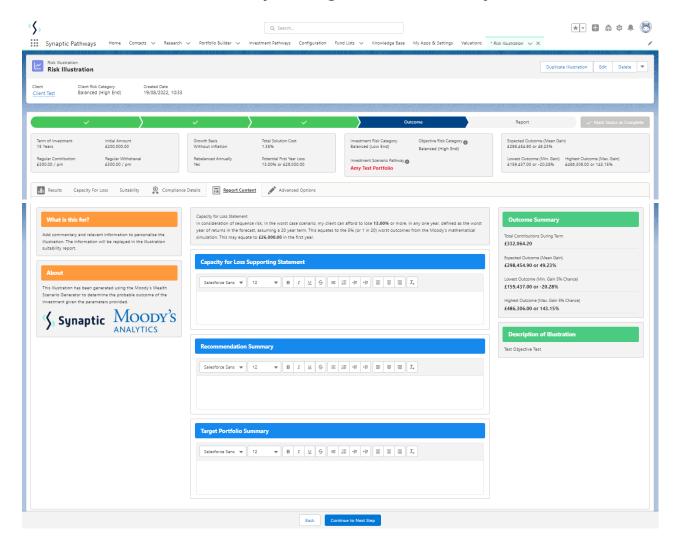
# Risk Illustrations - Report Content

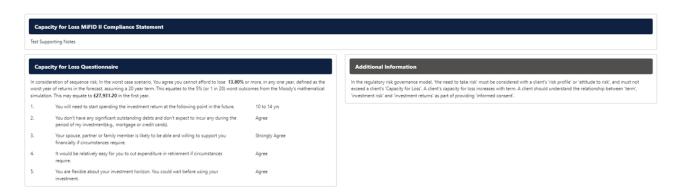
Last Modified on 19/08/2022 4:07 pm BST

The **Report Content** tab allows you to amend the **Capacity for Loss Supporting Statement**, enter a **Recommendation Summary** and **Target Portfolio Summary**.



They will pull through to the **Report**:

## **Capacity for Loss Supporting Statement:**



## **Recommendation Summary**

#### Illustration Research Summary

est Recommendation Summary

About You	Test Client, DoB 5th March 1982
Your Risk Profile	5 of 10 Balanced (Low End)
Illustration Inputs	
Risk Category	5 - Balanced (Low End)
Investment Term	10 Years
Investment Amount	£200,000.00
Regular Contribution	£500.00 Monthly
Contribution Indexation Rate	RPI 7.80%
Regular Withdrawal	£300.00 Monthly
Withdrawal Indexation Rate	RPI 7.80%
Include the Impact of Inflation	No
Rebalanced Annually	Yes
Adviser Fees	
Initial Fee	0%
Regular Fee Per Annum	0%
One off Fee for Advice	£0.00

# Client Risk Category

#### Balanced (Low End

Balanced Investors have an attitude to risk in the middle 50% of the investing population and are neither very risk averse nor inclined to seek riskier investments. They often have some experience and understanding of investments. They can usually make investment decisions without too much hesitation or arwisely. They may find more comfort in banks accounts and lower risk investments than stocks, shares and investment funds, but understand that investment risk may be required to meet their investment goals.

#### Risk Category for Illustratio

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## Risk Illustrations - Charts