

# Off-Platform Holdings - Contributions

Last Modified on 27/04/2022 2:52 pm BST

This article is a continuation of [Off-Platform Holdings - Underlying Assets](#)

To add contributions to an Off-Platform Holding. Click **New** in the Contributions area:

The screenshot shows the Synaptic Pathways interface for an 'Aegon One Retirement | Fully Insured' holding. The client is 'Test Client' with a current value of £234,000.00. The 'Details' tab is active, showing a table with the following data:

Name	Description	Start Date	End Date
Aegon One Retirement   Fully Insured	Test Holding Description	18/03/2022	18/03/2032

Additional details include: Remaining Term: 10, Review Date: 18/03/2023, Rolling Term Basis, Last Modified Date: 18/03/2022, 13:39, and Surrender/Transfer Value. The 'Contributions (0)' section has a 'New' button highlighted. The 'Weighting By Funds' chart shows two funds: Vanguard LifeStrategy 60% Equity A Acc (57.69%) and 7IM AAP Adventurous C Acc (42.31%). The 'Performance Chart' shows a sum of value of approximately 200k.

Select either Regular, Single or Transfer:

The 'New Contribution' dialog box is shown with the following options:

Select a record type

- Regular
- Single
- Transfer

Buttons for 'Cancel' and 'Next' are visible at the bottom right.

Complete the details of the Contribution:

### New Contribution: Regular

**Contribution Details**

**\* Frequency**

--None--
▼

**\* Amount**

**Indexation ⓘ**

--None--
▼

**\* Start Date**

📅

**\* Holding**

Aegon One Retirement | Fully Insured
✕

**End Date**

📅

Cancel
Save & New
Save

**Contribution Details**

**\* Frequency**

--None--
▼

- ✓ --None--
- Monthly
- Annually
- Single

**\* Amount**

**\* Start Date**

📅

**End Date**

📅

**Contribution Details**

**\* Frequency**

Monthly
▼

**\* Amount**

£200.00
↻

**Indexation ⓘ**

--None--
▼

- ✓ --None--
- None
- Average Weekly Earnings (AWE) 3.7%
- Consumer Price Index (CPI) 5.5%
- Retail Price Index (RPI) 7.8%
- Other

**\* Start Date**

📅

**End Date**

📅

Save & New
Save

Contribution Details

\*Frequency: Monthly

Indexation: Retail Price Index (RPI) 7.8%

\*Holding: Aegon One Retirement | Fully Insured

\*Amount: £200.00

\*Start Date: [Calendar]

End Date: [ ]

Buttons: Cancel, Save & New, Save

Once all fields are complete, **Save**

New Contribution: Regular

Contribution Details

\*Frequency: Monthly

Indexation: Retail Price Index (RPI) 7.8%

\*Holding: Aegon One Retirement | Fully Insured

\*Amount: £200.00

\*Start Date: 21/03/2022

End Date: 04/03/2023

Buttons: Cancel, Save & New, Save

The Contribution can be found on the details screen of the holding:



**Holding**  
**Aegon One Retirement | Fully Insured**

Risk Rate Holding Review Edit Delete

Client: Test Client | Current Value: £234,000.00 | Current Risk Rating

**Details** Underlying Assets Performance History

Name	Description	
Aegon One Retirement   Fully Insured	Test Holding Description	
Provider Name	Type (Basis) Name	Product Name
AEGON	Personal Pension (Fully Insured)	Aegon One Retirement
Status	Contract Reference	
In force	7TH98L	

Start Date	End Date
18/03/2022	18/03/2032
Remaining Term	Review Date
10	18/03/2023
Rolling Term Basis	Last Modified Date
	18/03/2022, 13:39
Surrender/Transfer Value	

**Weighting By Funds**

**Performance Chart**

**Contributions (1)**

1 item • Updated a few seconds ago

Contribution...	Record Type	Frequency	Amount	Indexation	Indexation...	Start Date
C-000002	Regular	Monthly	£200.00	Retail Price Index (RPI) 7.8%	7.80%	21/03/2022

[View All](#)

If you would like to edit the details, click **Edit** under the drop down arrow:

**Contributions (1)**

1 item • Updated 3 minutes ago

Record Type	Frequency	Amount	Indexation	Indexation...	Start Date	End Date
ular	Monthly	£200.00	Retail Price Index (RPI) 7.8%	7.80%	21/03/2022	04/03/2023

[View All](#)

**Edit**  
**Delete**

For further information on Off-Platform Holdings, see article [Off-Platform Holdings - Withdrawals](#)