Platform Holdings - Performance

Last Modified on 27/04/2022 2:57 pm BST

This article is a continuation of Platform Holdings - Withdrawals

The Performance tab lists all valuations done (manual or through electronic valuations) against the holding.

Synaptic Pathways	Home Contacts v Research v Portfo	Q. Sea		Knowledge Base My Apps & Setting	s Valuations	** 🖩 🌣 ? 🌣 🖡 🐻
Holding Aviva Wrap Pension	Portfolio					Risk Rate Holding Review Edit Delete
	Current Value Current Risk Rating £201,102.00					
Details Underlying Ass	ets Performance History				Weighting By Funds	
Performances (2) 2 items • Sorted by Date • Updated 6	minutes ago			\$ • C		
Performance Id	✓ Date ↑	∨ Value	✓ Last Modified	By ~	Performance Chart	
1 P-000032	22/04/2022	£200,000.00	Amy Paulsen		200к	•
2 P-000039	27/04/2022	£201,102.00	Amy Paulsen	Ŧ	160ĸ	
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						22/04/2022 22/04/2022
						Date
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					Weighting By Class Alloc	ation
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For more information on the valuation, click into the **Performance Id:**

Details Underlying Assets Performance History					
Performances (2) 2 Items • Sorted by Date • Updated 7 minutes ago					ĝi - Ci
Performance ×	~	Value	~	Last Modified By	~
1 P-000032		£200,000.00		Amy Paulsen	
2 P-000039		£201,102.00		Amy Paulsen	
	Vie	ew All			

The performance record will include the Value, Modified Date, Date Created and Type:

lding iva Wrap Pension Portfolio	Client Client Test	Value £201,102.00			
					ビバム ロマレイ
Details					
Performance Id			Date		
P-000039				04/2022	
Value			Туре		
£201,102.00				rent Valuation	
Last Modified Date					
27/04/2022, 14:21					