

Ex-Post Reviews - Capacity for Loss

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This article is a continuation of [Ex-Post Reviews - Costs & Charges](#)

The **Capacity for Loss** questionnaire for the proposal will need to be completed before continuing through the tabs and onto the **Client Check-In** screen

Complete the questionnaire:










The screenshot shows a software interface for a 'Proposal' with a 'Capacity for Loss' questionnaire. The interface includes a navigation bar with tabs for 'Review Workbench', 'Stochastic Forecast', 'Deterministic Forecast', 'Suitability', 'Costs & Charges', 'Capacity for Loss', 'Compliance Details', and 'Report Content'. The questionnaire consists of seven questions with multiple-choice or binary options. Question 1 has options: '< 5 yrs', '5 to 9 yrs', '10 to 14 yrs', '15 to 19 yrs', and '> 20 yrs'. Questions 2, 3, and 4 have options: 'Strongly Disagree', 'Disagree', 'No Opinion', 'Agree', and 'Strongly Agree'. Question 5 has the same five options. Question 6 has 'Yes' and 'No' options. Question 7 is a text input field. Below the questions is a text area for 'Supporting Notes to meet MiFID Compliance' with a rich text editor toolbar. On the right, there is an 'Additional Information' section with a yellow background, containing text about the 'min gain' model and advice on using it. At the bottom right, there is a blue button labeled 'Continue to Client Check-In'.

You will not be able to proceed to the **Client Check-in** without the Capacity for Loss statement completed.

This screenshot is identical to the previous one, but with several options selected in the questionnaire. In question 1, '10 to 14 yrs' is selected. In question 2, 'Agree' is selected. In question 3, 'Strongly Agree' is selected. In question 4, 'Agree' is selected. In question 5, 'Agree' is selected. In question 6, 'Yes' is selected. The 'Continue to Client Check-In' button remains visible at the bottom right.

You have the opportunity to add any **Supporting Notes to meet MiFID Compliance** :

Supporting Notes to meet MiFID Compliance

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Before moving onto the **Client Check-in**, review the remaining tabs.

For further information on Ex-Post Reviews, see article [Ex-Post Reviews - Compliance Details](#)
