

Comparison & Ex-Ante - Research Report

Last Modified on 26/05/2022 10:29 am BST

A Report can be created on the Research report:

The screenshot shows the 'Research' tab of a report titled 'Test Illustration Apr22'. It includes a 'Fees' section with input fields for Initial Fee, Regular Annual Fee, and One off Fee for Advice. Below this is a table of platforms with columns for Growth, Final Value, Total Fees, and RLY. A 'Report' button is highlighted in the top right corner.

Platform	Growth	Final Value	Total Fees	RLY
7iM - Seven Investment Management (7iM SIPP + ISA)	4.90%	£421,714.00	£3,665.84	0.10%
7iM - Seven Investment Management (Modular iSIPP + ISA)	4.84%	£419,422.76	£5,957.08	0.16%
7iM - Seven Investment Management (AJ Bell Investcentre SIPP + ISA)	4.80%	£418,181.31	£7,198.53	0.20%
P1 Investment Management				

You can either view the report or download:

The screenshot shows a 'Synaptic Platform Comparison Summary' report. It includes a 'Download Report' button in the top right. The report details the client 'Client Test', report date '29th April 2022', and firm 'Synaptic Demo IFA'. It lists 'Selected Products' as Individual Savings Accounts and Self Invested Personal Pension. A table at the bottom summarizes investment, contributions, and withdrawals over the period.

Initial Investment	Transfer In	Contributions over the Period	Withdrawal over the Period	Total Invested Over the Period
£15,000.00	£0.00	£35,099.70	£4,387.48	£30,712.24

