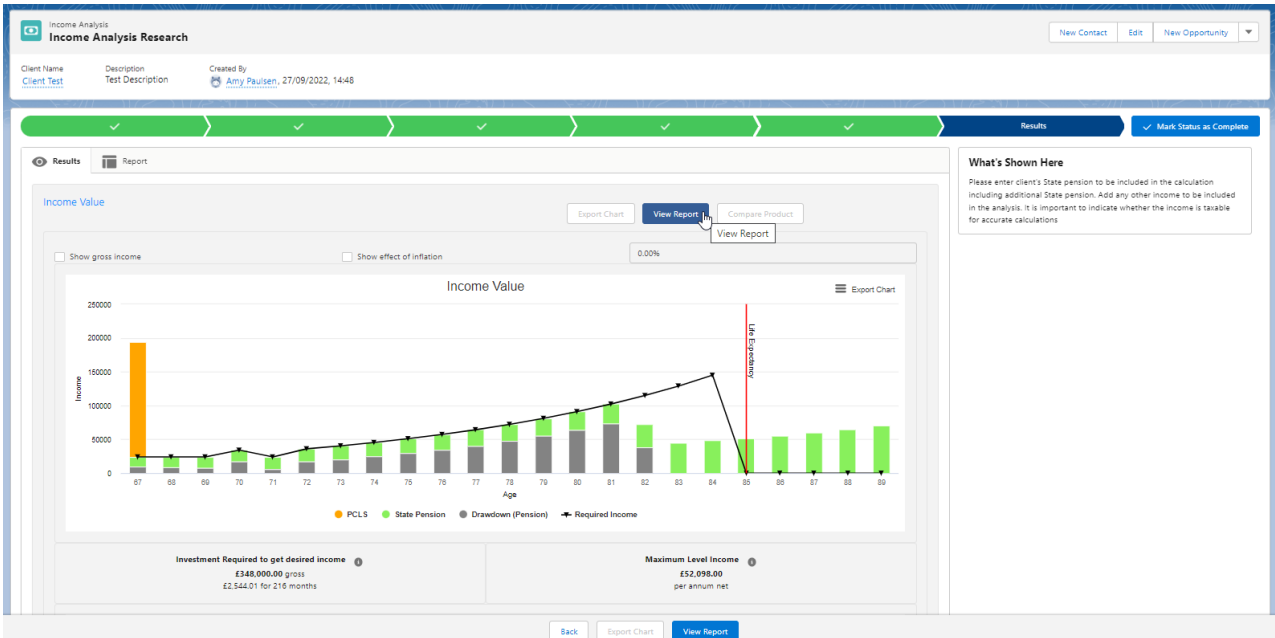


Income Analysis - Report

Last Modified on 06/10/2022 4:20 pm BST

This article is a continuation of [Income Analysis - Results - Export Charts](#)

Once the Results screen has been reviewed, view the report through the **View Report** button:



The report will load on the screen:

The screenshot shows the 'Income Analysis Research' interface with the 'Report' tab selected. At the top, there is a search bar and navigation menu. The client information is the same as in the previous screenshot. The main content area displays a 'Note' about on-screen formatting, followed by the report title 'Synaptic Income Analysis Report - NOT FINAL'. Below this, a 'Download Report' button is visible. The report content is organized into sections: 'Prepared For' (Client Test, Address: Test Road Test, Letchworth Garden City, SG6 4TL, GB, Date Of Birth: 08/07/1965, Sex: Female), 'Report Date' (3rd October 2022), 'Introduction' (text about the report's basis), 'Goal Details' (Goal Summary, Adviser Charges), and 'Goal Name' (Initial Fee).

Income Analysis Research

Income Strategy
 PCLS
 Drawdown Term
 18
 Start Date
 08/07/2032
 Review Date
 30/09/2022
 Life Expectancy
 85
 Liable to Scottish Tax?
 false

0.3%
 Recurring Annual Fee
 0.5%

Growth Assumptions

Annual Fund Growth Rate
 4%
 Annual Inflation
 0%

Assumed Provider Product Charges

Initial Charge
 0.5%
 Annual Charge
 0.75%
 Reduction in Yield
 -

Included Plans

Base projected value at age 18

Plan Name	Current Value	Projected Value
Test Plan	420000	50000
The Retirement Account - Initial Adviser Charging	200494.5	220903.36
Aegon Retirement Choices SIPP	204596.25	413757.69

Total Fund Value £664,661.05
 PCLS Amount (25.00%) £171,165.26

Client's Net Income Requirements**Regular Amounts**

Start Age/Date	End Age/Date	Amount	Frequency	Frequency Type	Indexation	Reason
72	67	2000	Monthly	Advanced	0	Test Description
85	72	3000	Monthly	Advanced	0.123	Test Description

Single Amounts

Age/Date	Amount	Reason
70	10000	Car

Other Income

No Other Income entered.

State Pension

Pension Age
 67 years 0 months
 Yearly Income
 £9,627.00
 Indexation
 2.5%

Additional State Pension

Yearly Income
 0
 Indexation
 £0.00

Income Value