Valuations - Aegon Retirement Choices

Last Modified on 07/08/2023 7:16 pm BST

Information to setup the valuation service with the provider is detailed below.

For further information, please refer to the valuation user guide.

Provider support telephone	03456 081 680
Dec Marie and Constitution	9:00 – 17:00 Monday to Friday
Provider support email	escalationteam@aegon.co.uk
Provider website	Aegon Retirement Choices login
Service Availability	Available 24 hours Monday to Sunday (subject to maintenance)
Access credentials for Pathways	Fir Level Synaptic Organisation ID
Registration	Send an email to escalationteam@aegon.co.uk requesting to be set up for the Synaptic bulk valuation service with the following information: • Company Name
	Company Address
	FCA Firm Reference Number
	Once set up is complete, you will receive confirmation from the escalation team with your Connect ID.
	The Connect ID is an Aegon specific Adviser Firm identifier and may be needed when contacting Aegon support for assistance.
Message type	Individual bulk valuation
Fund codes supported	ISIN MexID Citicode
Product types	Pensions
Setup guidance	The contracts should be entered as off platform. • AEGON SIPP Uncrystallised • AEGON SIPP Drawdown • AEGON Stocks and Shares ISA • AEGON General Investment Account