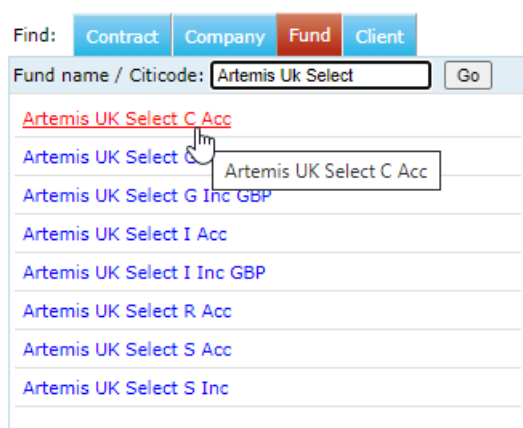


What is the best way to check if a specific fund is linked to a Contract?

Last Modified on 06/09/2023 11:50 am BST

If you would like to see if a specific fund share class is linked to a contract, the best way is to view this through the Fund factsheet.

On the Homepage, use the Quick find box. You can use the fund name or citicode to search:



Once the fund fact sheet loads, click **Linked Contracts:**

The screenshot shows the Synaptic logo at the top left. Below it is a blue bar with the text 'Fund details'. Underneath is a section titled 'Choose the information to display' with three radio buttons: 'Basic details' (checked), 'Asset allocation', and 'Linked contracts' (selected by a mouse cursor). Below this is a table of fund details for 'Artemis UK Select C Acc':

Promoter:	Artemis Fund Managers Limited
Type:	Unit trust/OEIC
FE Global/IA sector:	GL:Equity - UK / IA UK All Companies
Launch date:	13/03/2020
Size:	GBP 1707.64m
Manager:	Ambrose Faulks (since 31/12/2015)
Charges:	0.00% initial, 1.20% annual

Below the table is a section titled 'Financial Express Crown rating' with the FE CROWN FUND RATING logo and the tagline 'BE BETTER INFORMED'.

This will list all the contracts where the fund is available, as well as contracts where a version of the fund is available:

Contracts on which this fund is available

Company	Contract	Type of product	InitChg	AMC
Seven Investment Management	ISA (Stocks and Shares)	Individual Savings Accounts, ISA	0.00%	1.20%
Company	Contract	Type of product	InitChg	AMC
Seven Investment Management	7IM Platform	Adviser Platforms	0.00%	1.20%
Company	Contract	Type of product	InitChg	AMC
Seven Investment Management	7IM SIPP	Income Drawdown	0.00%	1.20%

Contracts on which a version of this fund is available

Fund Name :- Artemis UK Select I Inc GBP				
Company	Contract	Type of product	InitChg	AMC
Seven Investment Management	7IM SIPP	Income Drawdown	0.00%	0.75%
Fund Name :- Artemis UK Select G Acc GBP				
Company	Contract	Type of product	InitChg	AMC
Seven Investment Management	ISA (Stocks and Shares)	Individual Savings Accounts, ISA	0.00%	0.48%
Fund Name :- Artemis UK Select I Inc GBP				
Company	Contract	Type of product	InitChg	AMC
M&G Wealth	M&G Wealth Drawdown	Income Drawdown	0.00%	0.75%
Fund Name :- Artemis UK Select I Acc				
Company	Contract	Type of product	InitChg	AMC
Aegon Platform	Aegon Platform	Adviser Platforms	0.00%	0.75%
Raymond James Investment Services Ltd	Wrap ISA	Individual Savings Accounts, ISA	0.00%	0.75%
Fund Name :- Artemis UK Select I Inc GBP				
Company	Contract	Type of product	InitChg	AMC
AJ Bell (Investcentre)	AJ Bell Investcentre Investment ISA	Individual Savings Accounts, ISA	0.00%	0.75%
Fund Name :- Artemis UK Select G Inc GBP				
Company	Contract	Type of product	InitChg	AMC
Aviva Wrap UK Ltd	Aviva Wrap Pension Portfolio	Personal Pension (Fully Insured)	0.00%	0.48%
Fund Name :- Artemis UK Select I Acc				
Company	Contract	Type of product	InitChg	AMC
Ultmost International Isle of Man Limited	Evolution - Flex/Charge - Ongoing Charge	Offshore Bonds, Unit Linked	0.00%	0.75%
Fund Name :- Artemis UK Select I Inc GBP				
Company	Contract	Type of product	InitChg	AMC
Scottish Widows Platform	Scottish Widows Platform ISA	Individual Savings Accounts, ISA	0.00%	0.75%
Fund Name :- Artemis UK Select R Acc				
Company	Contract	Type of product	InitChg	AMC
James Hay Partnership	James Hay Wrap Offshore Bond	Offshore Bonds, Unit Linked	0.00%	1.50%
Fund Name :- Artemis UK Select I Acc				
Company	Contract	Type of product	InitChg	AMC
Raymond James Investment Services Ltd	Raymond James - Option 3	Adviser Platforms	0.00%	0.75%
Fund Name :- Artemis UK Select I Inc GBP				
Company	Contract	Type of product	InitChg	AMC
Aviva Wrap UK Ltd	Aviva Wrap	Adviser Platforms	0.00%	0.75%

There are alternative ways to view funds linked to a contract, for example through Fund Availability/Availability in Research or through the Contract fact sheet> Linked funds area.

Please note, Fund availability will show 'Yes' where any version of the fund is available.

Please see video showing Fund fact sheets, which includes Linked Contracts - [Quick Find Box - Fund Tab](#)