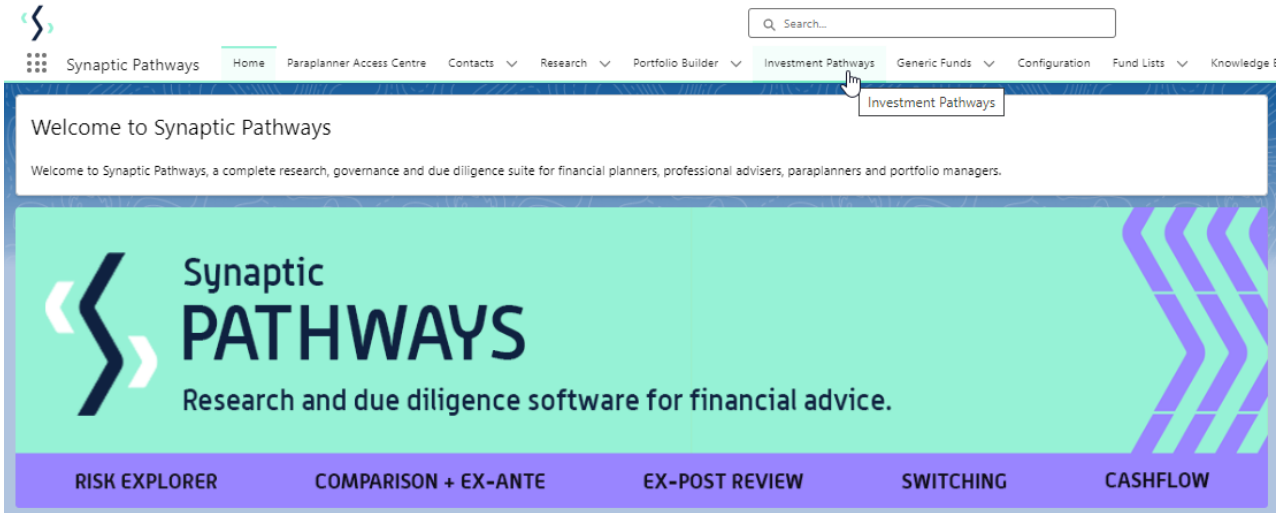


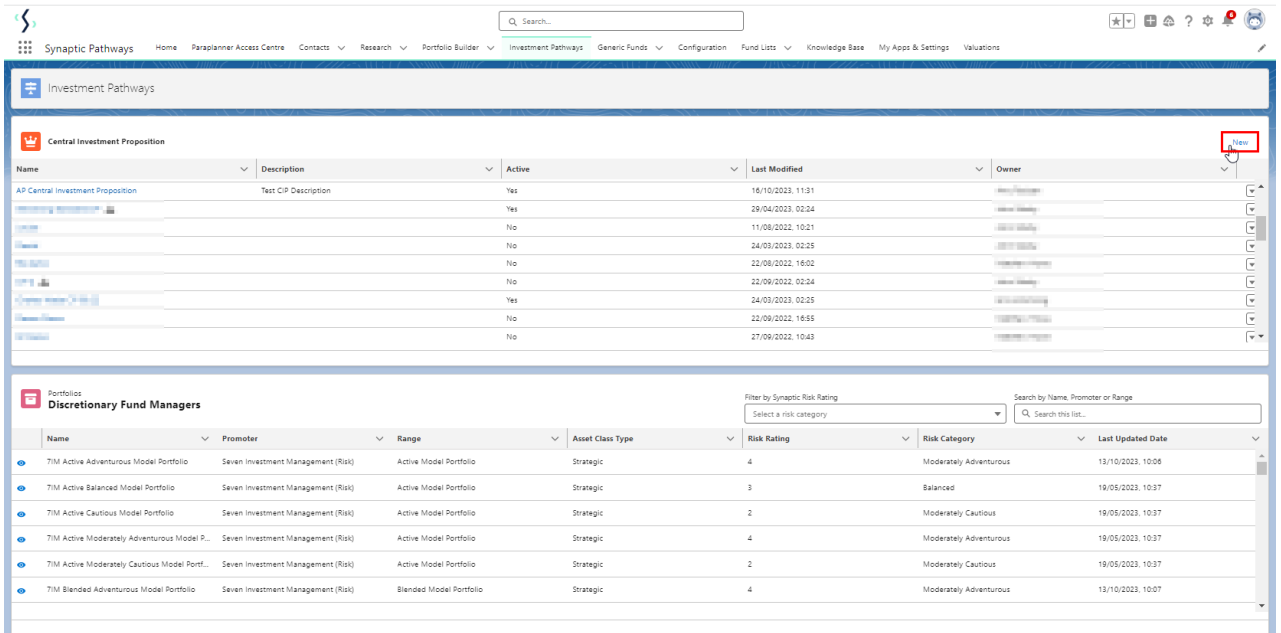
# How do I set a Central Investment Proposition to active?

Last Modified on 13/02/2024 3:34 pm GMT

Navigate to **Investment Pathways**:



When creating a Central Investment Proposition for the first time, you will get the choice of making it Active upfront:



Active Last Modified

## New Central Investment Proposition(CIP)

\* CIP Name

CIP Description

Mark Active

If you would prefer to work on the CIP before marking it as active, you can navigate back to Investment Pathways once you have completed the setup.

In the Central Investment Proposition area, find the record you have created.

Name	Description	Active	Last Modified	Owner
Central Investment Proposition Sep23	Test CIP	No	20/09/2023, 09:46	[User]
Test CIP	Test CIP Description	Yes	18/10/2023, 12:47	[User]
		No	04/10/2022, 13:53	[User]
		No	17/12/2022, 02:24	[User]
		No	24/03/2023, 02:25	[User]
		No	24/03/2023, 02:25	[User]
		No	24/03/2023, 02:25	[User]
		No	25/07/2022, 12:47	[User]

On the right side of the record, click into the drop down arrow & **Edit**:

Name	Description	Active	Last Modified	Owner
Central Investment Proposition Sep23	Test CIP	No	20/09/2023, 09:46	[User]
Test CIP	Test CIP Description	Yes	18/10/2023, 12:47	[User]
		No	04/10/2022, 13:53	[User]
		No	17/12/2022, 02:24	[User]
		No	24/03/2023, 02:25	[User]
		No	24/03/2023, 02:25	[User]
		No	24/03/2023, 02:25	[User]
		No	25/07/2022, 12:47	[User]

Tick the **Mark Active** box:

04/20/2025 13:25

### Edit Central Investment Proposition(CIP)

\*CIP Name  
Test CIP

CIP Description  
Test CIP Description

Mark Active

Cancel Save

Range Asset Class Type Risk Rating

**Save:**

04/20/2025 13:25

### Edit Central Investment Proposition(CIP)

\*CIP Name  
Test CIP

CIP Description  
Test CIP Description

Mark Active

Cancel Save

Range Asset Class Type Risk Rating

Once saved, a success message will appear:

