

How is Stakeholder pension reflected in the research?

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Stakeholder can be selected in the Comparison with Ex Ante and Ex Ante results screen.

When selecting a retirement wrapper in the investment details, the 'Stakeholder' button will be available to select:

The screenshot shows the top navigation bar with a 'Term' dropdown set to '10' and an 'Update Results' button. Below this are three filter buttons: 'Change Segment' (red), 'Stakeholder Pension' (blue, highlighted with a mouse cursor), and 'Exclude Adviser Fees' (white). To the right is a '3 Significant Figures' button and a green 'Report' button. Below the filters are three dropdown menus: 'Filter Results by Provider', 'Filter Results by Product', and 'Sort Results by Value' (with options for Growth %, Final Value £, Charges £, and R.I.Y %). The main content area shows a table with one result for 'Stakeholder Pension' (Basic Pension for Comparison Purposes) and a section for 'Platforms' with 37 results. The 'Stakeholder Pension' result is highlighted with a red border.

Platform	Product	Growth	Final Value	Total Fees	R.I.Y
	Stakeholder Pension Basic Pension for Comparison Purposes	3.55%	£590,825.96	£86,748.51	1.45%
P1 PLATFORM	P1 Investment Management P1 ISA • The P1 SIPP	3.84%	£638,199.59	£72,481.12	1.16%
JAMES HAY PARTNERSHIP	James Hay Partnership Modular Stocks & Shares ISA • Modular ISIPP	3.81%	£635,918.23	£74,762.48	1.19%
AEGON	AEGON Retirement Choices AEGON Stocks & Shares ISA • Aegon Retirement Choices SIPP	3.79%	£635,268.72	£75,411.99	1.21%

The Stakeholder button will be highlighted in blue and will appear in the results:

The screenshot shows the same interface as above, but with the 'Stakeholder Pension' button highlighted in blue and a mouse cursor over it. The 'Stakeholder Pension' result in the table is now highlighted with a red border, indicating it is the selected option. The 'Platforms' section now shows 27 results.

Platform	Product	Growth	Final Value	Total Fees	R.I.Y
	Stakeholder Pension Basic Pension for Comparison Purposes	3.70%	£321,672.22	£40,104.97	1.30%
7IM	Seven Investment Management ISA (Stocks and Shares) • 7IM SIPP	4.90%	£421,714.00	£3,665.84	0.10%
7IM	Seven Investment Management ISA (Stocks and Shares) • Modular ISIPP	4.84%	£419,422.76	£5,957.08	0.16%
7IM	Seven Investment Management ISA (Stocks and Shares) • AJ Bell Investcentre SIPP	4.80%	£418,181.31	£7,198.53	0.20%

The Stakeholder pension cannot be selected, but it will allow you to compare it against other options in the results.
