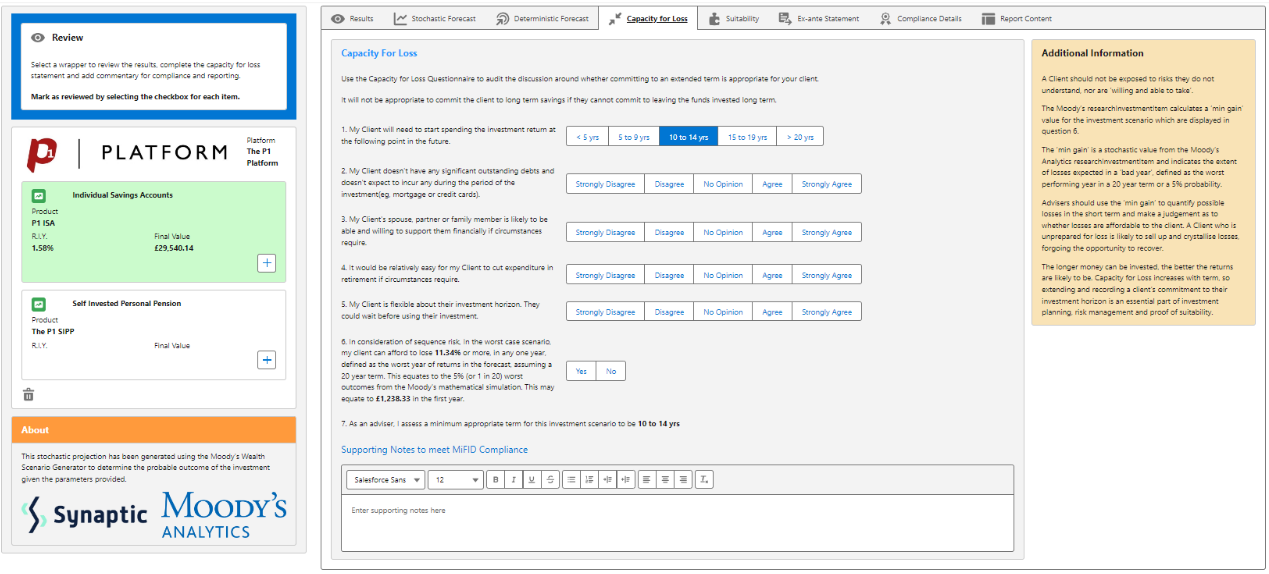
Basis of Illustration - Capacity for Loss

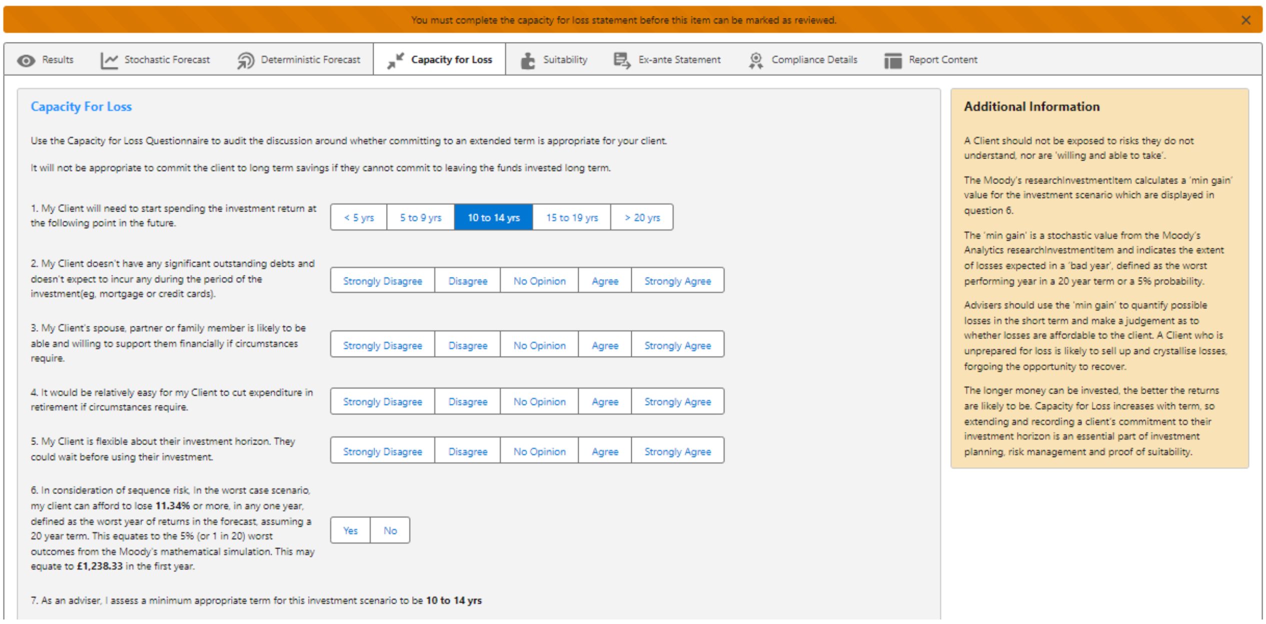
Last Modified on 13/02/2024 3:34 pm GMT

The **Capacity for Loss** tab will need to be completed for each investment on the Illustration.

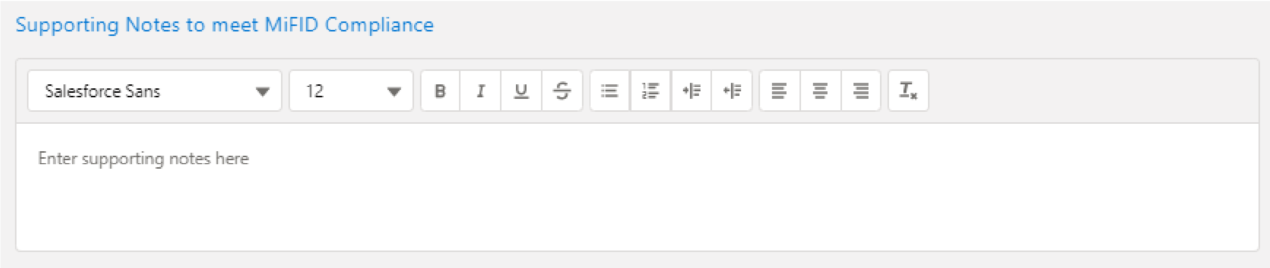
Complete the questionnaire:



You will not be able to proceed to the Check-in without the Capacity for Loss statement completed.



You have the opportunity to add any **Supporting Notes to meet MiFID Compliance** :



Before moving onto the Check-in, review the remaining tabs in the Basis of Illustration.

Note - All Investments will need to be reviewed before moving onto the Check-In.

Next tab is Suitability: