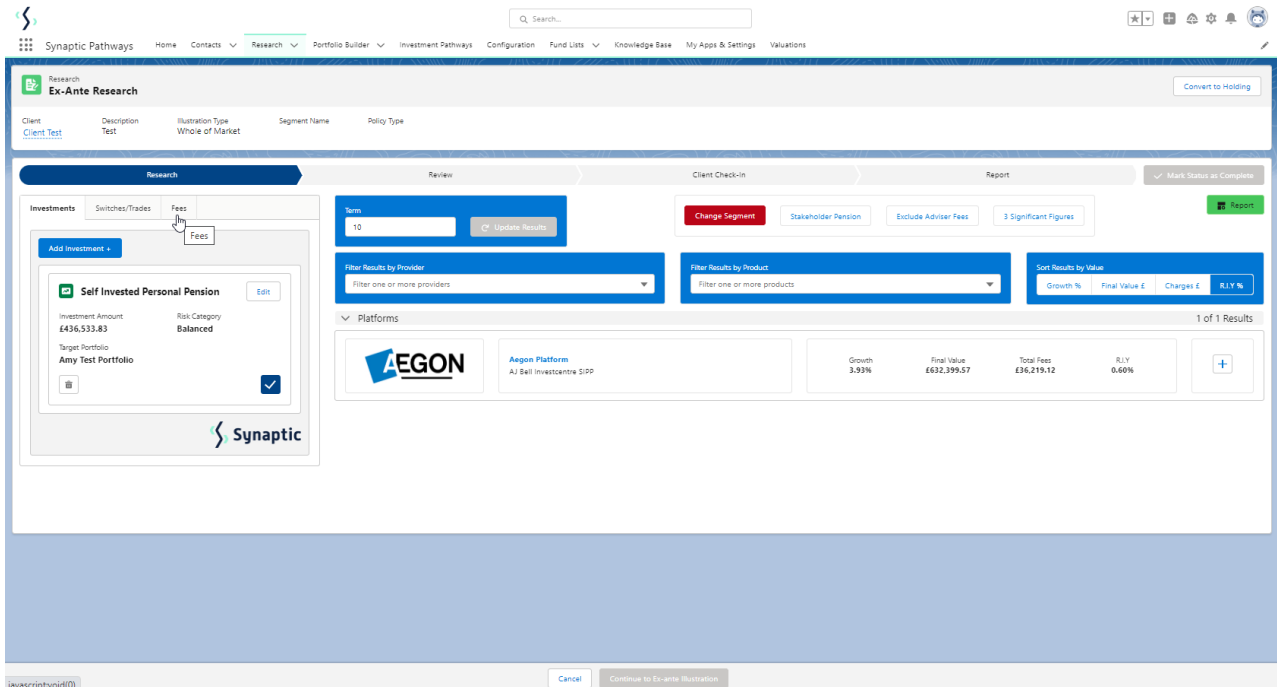


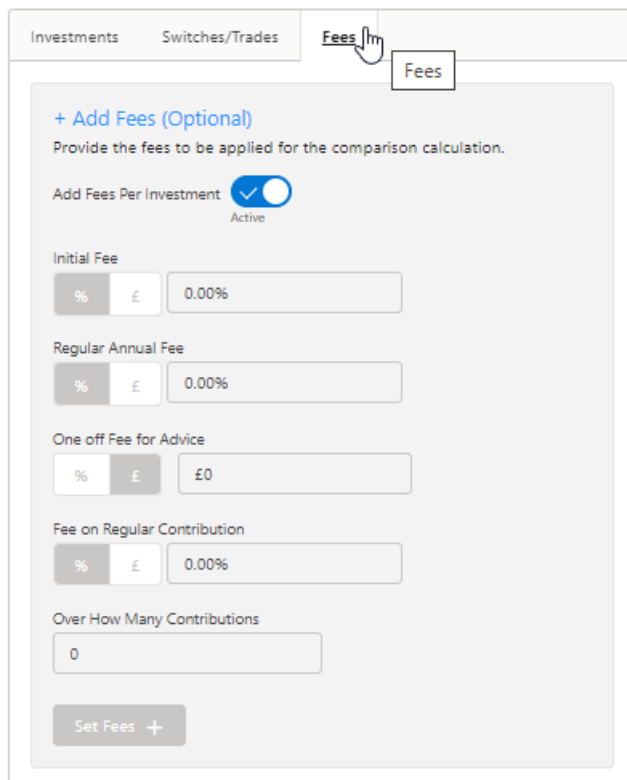
Ex-Ante - Adviser Fees

Last Modified on 13/02/2024 3:34 pm GMT

Adviser Fees can be added/amended through the **Fees** tab:



If you have chosen to set Adviser Fees per Investment, the **Add Fees Per Investment** button will be enabled and fees will be greyed out. You will need to edit each investment in the Investments tab to change the fees per wrapper.



If you would like to disable fees per investment, untick the **Add Fees Per Investment** button and complete the fee information:

The screenshot shows the 'Fees' configuration page. At the top, there are tabs for 'Investments', 'Switches/Trades', and 'Fees'. Below the tabs, there is a section titled '+ Add Fees (Optional)' with the instruction 'Provide the fees to be applied for the comparison calculation.' A toggle switch for 'Add Fees Per Investment' is currently turned on, with a mouse cursor hovering over it. Below the toggle, there are several input fields: 'Initial Fee' (set to 0.00%), 'Regular Annual Fee' (set to 0.00%), 'One off Fee for Advice' (set to £0), 'Fee on Regular Contribution' (set to 0.00%), and 'Over How Many Contributions' (set to 0). At the bottom of the form is a green button labeled 'Set Fees +'.

Click **Set Fees +** to apply to the Results:

The screenshot shows the 'Fees' configuration page after the 'Set Fees +' button has been clicked. The 'Add Fees Per Investment' toggle is now turned off, with the word 'Inactive' written below it. The input fields have been updated: 'Initial Fee' is now 0.20%, 'Regular Annual Fee' is 0.60%, 'One off Fee for Advice' is £200, 'Fee on Regular Contribution' is £125, and 'Over How Many Contributions' is 5. The 'Set Fees +' button is now greyed out, and a mouse cursor is hovering over it.

The button will be greyed out once applied.

Investments Switches/Trades **Fees**

[+ Add Fees \(Optional\)](#)
Provide the fees to be applied for the comparison calculation.

Add Fees Per Investment Inactive

Initial Fee
 % £

Regular Annual Fee
 % £

One off Fee for Advice
 % £

Fee on Regular Contribution
 % £

Over How Many Contributions

Set Fees +

The button will become available again if any changes are made.
