

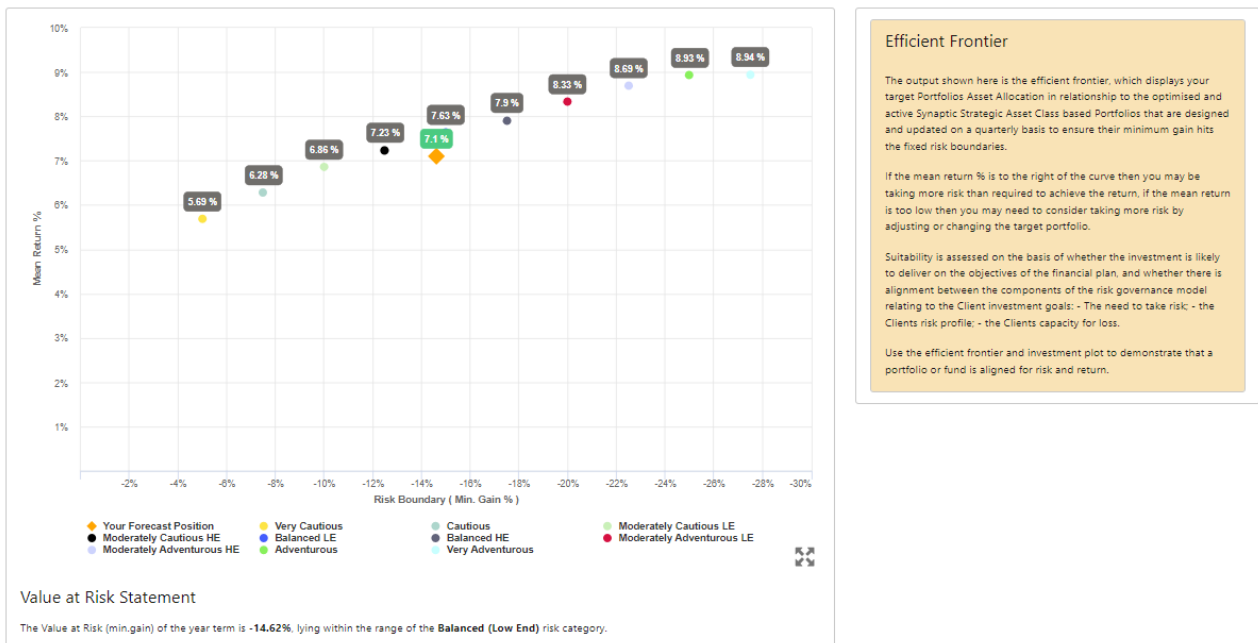
# Basis of Illustration - Suitability - CIP

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The **Suitability** tab will display an **Efficient Frontier** graph:

The screenshot shows the Synaptic Pathways software interface. The top navigation bar includes 'Synaptic Pathways', 'Home', 'Paraplanner Access Centre', 'Contacts', 'Research', 'Portfolio Builder', 'Investment Pathways', 'Generic Funds', 'Configuration', 'Fund Lists', 'Knowledge Base', 'My Apps & Settings', and 'Valuations'. The main content area is titled 'Susanna Comparison w/Ex-ante CIP' and includes a 'Review' section with instructions to select a wrapper and add commentary. Below this is a list of investment products from AJ Bell Investcentre, including 'Self Invested Personal Pension' and 'Individual Savings Accounts'. The central part of the screen displays the 'Efficient Frontier' graph, which plots Mean Return (%) on the y-axis (1% to 10%) against Risk Boundary (Min. Gain %) on the x-axis (-2% to -30%). The graph shows a series of data points representing different risk levels, with the 'Your Forecast Position' highlighted in orange. A legend below the graph identifies risk categories: Very Cautious, Cautious, Moderately Cautious, Balanced, Very Adventurous, and Moderately Adventurous. To the right of the graph is an 'Efficient Frontier' text box explaining the output and suitability assessment. At the bottom, a 'Value at Risk Statement' indicates that the Value at Risk (min.gain) of the year term is -14.62%, lying within the range of the Balanced (Low End) risk category.

Included in this screen is a **Value at Risk Statement** at the bottom of the graph:



Next tab to review is the **Ex-Ante Statement**.

See article [Basis of Illustration - Ex-Ante Statement - CIP](#)

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