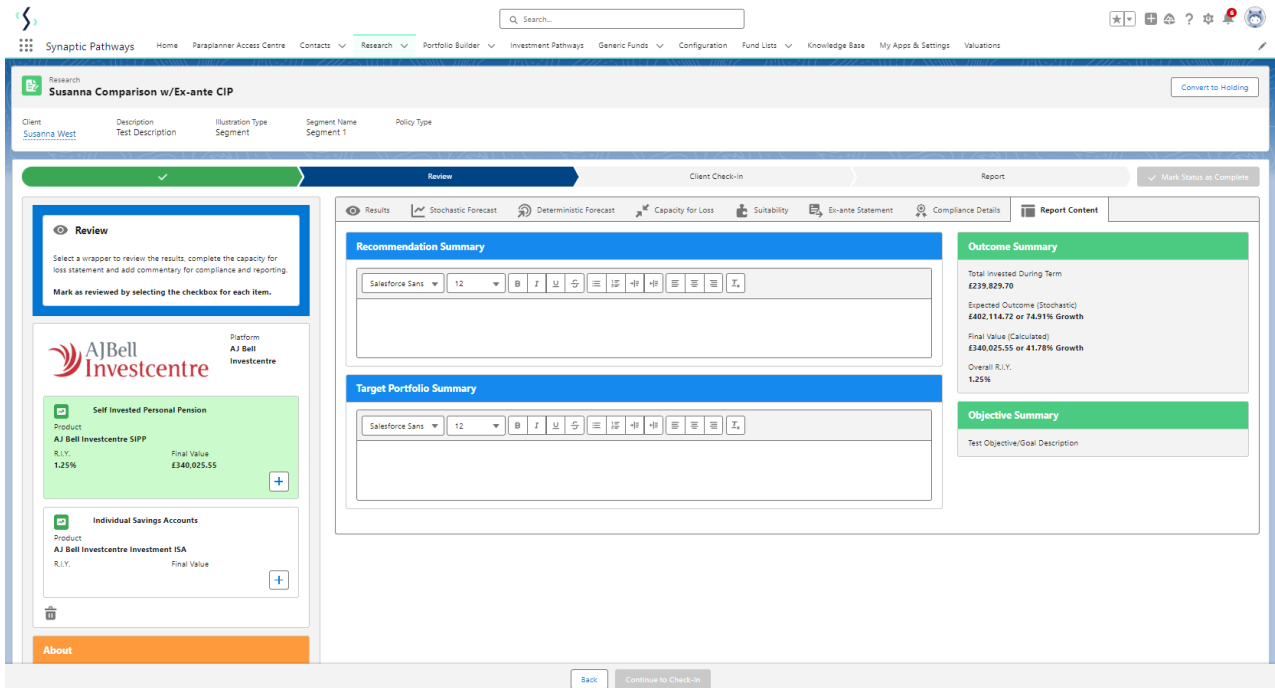


Basis of Illustration - Report Content

Last Modified on 13/02/2024 3:34 pm GMT

Report Content contains a **Recommendation Summary** and **Target Portfolio Summary**. When completed, they will appear on the report.



The **Outcome Summary** will display **Total Invested During Term**, **Expected Outcome (Stochastic)**, **Final Value (calculated)** & **Overall R.I.Y**

Outcome Summary

Total Invested During Term
£239,829.70

Expected Outcome (Stochastic)
£402,114.72 or 74.91% Growth

Final Value (Calculated)
£340,025.55 or 41.78% Growth

Overall R.I.Y.
1.25%

Objective Summary will pull through from the text entered in the Research>Add Investment screen.

Objective Summary

Test ISA Objective Description

Report Content is the last tab to review.

Check the box next to the Investment to mark as reviewed:

Review

Select a wrapper to review the results, complete the capacity for loss statement and add commentary for compliance and reporting.

Mark as reviewed by selecting the checkbox for each item.

P1 | PLATFORM Platform
The P1 Platform

Individual Savings Accounts

Product
P1 ISA

R.I.Y. 1.58%	Final Value £29,540.14
-----------------	---------------------------

Self Invested Personal Pension

Product
The P1 SIPP

R.I.Y.	Final Value
--------	-------------

About

This stochastic projection has been generated using the Moody's Wealth Scenario Generator to determine the probable outcome of the investment given the parameters provided.

MOODY'S ANALYTICS

See article [Basis of Illustration - Mark Wrapper as Reviewed - CIP](#)