

Switching - Results Screen

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This article is a continuation of [Switching - Add Target Scheme](#)

Once the Target Scheme has been added, the results screen will display the Target Scheme information at the top of the screen.

The screenshot displays the 'Switching - Results Screen' interface. It is divided into three main sections: 'Target Scheme', 'Outcome', and 'Results'.

Target Scheme Section: A blue header bar is followed by a sidebar with 'Investment', 'Switches/Trades', 'Fees', and 'Family AUM'. The main area shows 'Target Scheme' details: Product: Comparison Basis, Term: 10Yrs 3Mos, Target Portfolio: Vanguard LifeStrategy 60% Equity A Shares Acc, and Risk Category: Balanced.

Outcome Section: A green header bar is followed by a 'Switch Result' box. It displays: Critical Yield: -0.85%, Hurdle Rate: -2.35%, Growth Rate (Mid): 1.50%, and R.I.Y: 0.46%. A 'Report' button is at the bottom right.

Results Section: A blue header bar contains 'Comparison Report' and 'Update Results' buttons. Below is a table of results:

Category	Item	Growth	Final Value	Total Fees	R.I.Y
Consolidated Ceding Schemes	Projection of aggregated schemes for the purpose of comparison	-1.32%	£291,987.12	£97,834.77	2.82%
	Stakeholder Pension	0.01%	£329,569.63	£47,556.39	1.49%
Platforms	P1 Investment Management (The P1 SIPP)	1.04%	£361,602.02	£15,523.99	0.46%
	Raymond James Investment Services Ltd (AJ Bell Investcentre SIPP)	0.99%	£360,140.36	£16,985.66	0.51%

The cheapest option will automatically be selected, this has populated the Switch Result Outcome.

Target Scheme

Investment

Switches/Trades

Fees

Family AUM

Target Scheme

Product	Term
Comparison Basis	10Yrs 3Mos
Target Portfolio	Risk Category
Vanguard LifeStrategy 60% Equity A Shares Acc	Balanced

Outcome

Switch Result

Critical Yield	Hurdle Rate
-0.85%	-2.35%
Growth Rate (Mid)	R.I.Y
1.50%	0.46%

[Report](#)

Results

[Comparison Report](#) [Update Results](#)

	<p>Consolidated Ceding Schemes Projection of aggregated schemes for the purpose of comparison</p>	Growth	Final Value	Total Fees	R.I.Y	
		-1.32%	£291,987.12	£97,834.77	2.82%	

Stakeholder Pension 1 of 1 Results

	<p>Stakeholder Pension Basic Pension for Comparison Purposes</p>	Growth	Final Value	Total Fees	R.I.Y	
		0.01%	£329,569.63	£47,556.39	1.49%	

Platforms 41 of 41 Results

	<p>P1 Investment Management The P1 SIPP</p>	Growth	Final Value	Total Fees	R.I.Y	<input checked="" type="checkbox"/>
		1.04%	£361,602.02	£15,523.99	0.46%	Select Platform

This will include the critical yield, hurdle rate, growth rate (mid rate) and R.I.Y.

Outcome

Switch Result

Critical Yield	Hurdle Rate
-0.85%	-2.35%
Growth Rate (Mid)	R.I.Y
1.50%	0.46%

[Report](#)

Alternative platform/off platform products can be selected by ticking the + next to the product

Results						Comparison Report	Update Results
	Consolidated Ceding Schemes Projection of aggregated schemes for the purpose of comparison	Growth -1.32%	Final Value £291,987.12	Total Fees £97,834.77	R.I.Y 2.82%		
Stakeholder Pension 1 of 1 Results							
	Stakeholder Pension Basic Pension for Comparison Purposes	Growth 0.01%	Final Value £329,569.63	Total Fees £47,556.39	R.I.Y 1.49%		
Platforms 41 of 41 Results							
	P1 Investment Management The P1 SIPP	Growth 1.04%	Final Value £361,602.02	Total Fees £15,523.99	R.I.Y 0.46%	<input checked="" type="checkbox"/>	
	Raymond James Investment Services Ltd AJ Bell Investcentre SIPP	Growth 0.99%	Final Value £360,140.36	Total Fees £16,985.66	R.I.Y 0.51%	<input type="checkbox"/>	Select Platform
	James Hay Partnership Modular iSIPP	Growth 0.98%	Final Value £359,767.11	Total Fees £17,358.90	R.I.Y 0.52%	<input type="checkbox"/>	
	Elevate Elevate Pension Investment Account	Growth 0.98%	Final Value £359,709.43	Total Fees £17,416.58	R.I.Y 0.52%	<input type="checkbox"/>	
	Fidelity Adviser Solutions Fidelity Personal Pension	Growth 0.98%	Final Value £359,699.37	Total Fees £17,426.64	R.I.Y 0.52%	<input type="checkbox"/>	

Only one item can be selected. Confirm to change the selection:

Target Scheme

Investment

Switches/Trades

Fees

Family AUM

Target Scheme

Product: Comparison Basis

Term: 10Yrs 3Mos

Target Portfolio: Vanguard LifeStrategy 60% Equity A Shares Acc

Risk Category: Balanced

Outcome

Switch Result

Critical Yield: -0.85%

Hurdle Rate: -2.35%

Growth Rate (Mid): 1.50%

R.I.Y: 0.46%

[Report](#)

Select item

Only one item can be selected, choose an action to continue...

[Cancel](#) [Select this item](#)

Results

Comparison Report Update Results

Results						Comparison Report	Update Results
	Consolidated Ceding Schemes Projection of aggregated schemes for the purpose of comparison	Growth -1.32%	Final Value £291,987.12	Total Fees £97,834.77	R.I.Y 2.82%		
Stakeholder Pension 1 of 1 Results							
	Stakeholder Pension Basic Pension for Comparison Purposes	Growth 0.01%	Final Value £329,569.63	Total Fees £47,556.39	R.I.Y 1.49%		
Platforms 41 of 41 Results							
	P1 Investment Management The P1 SIPP	Growth 1.04%	Final Value £361,602.02	Total Fees £15,523.99	R.I.Y 0.46%	<input checked="" type="checkbox"/>	
	Raymond James Investment Services Ltd AJ Bell Investcentre SIPP	Growth 0.99%	Final Value £360,140.36	Total Fees £16,985.66	R.I.Y 0.51%	<input checked="" type="checkbox"/>	

Results					Comparison Report	Update Results
	Consolidated Cedding Schemes Projection of aggregated schemes for the purpose of comparison	Growth -1.32%	Final Value £291,987.12	Total Fees £97,834.77	R.I.Y 2.82%	
Stakeholder Pension					1 of 1 Results	
	Stakeholder Pension Basic Pension for Comparison Purposes	Growth 0.01%	Final Value £329,569.63	Total Fees £47,556.39	R.I.Y 1.49%	
Platforms					41 of 41 Results	
	P1 Investment Management The P1 SIPP	Growth 1.04%	Final Value £361,602.02	Total Fees £15,523.99	R.I.Y 0.46%	+
	Raymond James Investment Services Ltd AJ Bell Investcentre SIPP	Growth 0.99%	Final Value £360,140.36	Total Fees £16,985.66	R.I.Y 0.51%	✓

Switches/Trades and Fees can be added at the top of the screen:

Target Scheme

Investment

Switches/Trades

Fees

Family AUM

Target Scheme

Product

Comparison Basis

Target Portfolio

Vanguard LifeStrategy 60% Equity A Shares Acc

Term

10Yrs 3Mos

Risk Category

Balanced

For further information on Switch research, see article [Switching - Switches/Trades](#)