

# Risk Illustrations - Navigation

Last Modified on 13/02/2024 3:35 pm GMT

As you work through the illustration, you will see a breadcrumb trail at the top of the screen:

Risk Illustration  
**Risk Illustration**

Client: Test Client1 | Client Risk Category: Moderately Cautious (High End) | Created Date: 28/09/2023, 09:50

Investment Details | **Charges & Fees** | Outcome | Report | Mark Status as Complete

Term of Investment 10 Years	Initial Amount £200,000.00	Growth Basis Without inflation	Total Solution Cost 0.00%	Investment Risk Category Moderately Cautious (High End)	Objective Risk Category Moderately Cautious (High End)	Expected Outcome (Mean Gain) -
Regular Contribution £200.00 / pm	Regular Withdrawal £500.00 / pa	Rebalanced Annually Yes	Potential First Year Loss -	Investment Scenario Pathway 7IM AAP Income 5 Acc		Lowest Outcome (Min. Gain) -
Either Provide a breakdown of costs Specific Charges: Disabled		Or Use total solution cost Reduction in Yield (RLY) 0.00%		Additional Information Risk Explorer provides the full range of investment forecasts, allowing you to project on: • Nominal - Investment returns basis only (net of charges or inflation) • Nominal - Investment returns with costs and charges (net of adviser charges) • Real - Investment returns with impact of inflation (net of charges) • Real - Investment returns with costs, charges and inflation Use this screen to capture the costs and charges relevant to your scenario. Provide a breakdown of the charges, or supply a RLY figure. Including costs is not mandatory (or leave as default of '0')		

Back | Generate Illustration

As you go through the steps, this will add a tick to the area in the breadcrumb trail.

You can select any of the previous steps to go back to that section:

Risk Illustration  
**Risk Illustration**

Client: Test Client1 | Client Risk Category: Moderately Cautious (High End) | Created Date: 28/09/2023, 09:50

Investment Details | **Pathway Selection** | Charges & Fees

Term of Investment 10 Years	Initial Amount £200,000.00	Growth Basis Without inflation	Total Solution Cost 0.00%	Investment Risk Category Moderately Cautious
Regular Contribution £200.00 / pm	Regular Withdrawal £500.00 / pa	Rebalanced Annually Yes	Potential First Year Loss -	Investment Scenario Pathway 7IM AAP

Back | Generate Illustration

Working through the screens is simple - continue and back buttons will be found on the bottom of each screen:

Client: Test Client1  
Client Risk Category: Moderately Cautious (High End)  
Created Date: 28/09/2023, 09:50

Investment Details Charges & Fees Outcome Report Mark Status as Complete

Term of Investment 10 Years	Initial Amount £200,000.00	Growth Basis Without inflation	Total Solution Cost 0.00%	Investment Risk Category Moderately Cautious (High End)	Objective Risk Category Moderately Cautious (High End)	Expected Outcome (Mean Gain) -
Regular Contribution £200.00 / pm	Regular Withdrawal £500.00 / ps	Rebalanced Annually Yes	Potential First Year Loss -	Investment Scenario Pathway 7M AAP Income S Acc		Lowest Outcome (Min. Gain) - Highest Outcome (Max. Gain) -

Either [Provide a breakdown of costs](#) Or [Use total solution cost](#)

Specific Charges  Disabled

Reduction in Yield ( RLY )

**Additional Information**  
Risk Explorer provides the full range of investment forecasts, allowing you to project on:

- Nominal - Investment returns basis only (net of charges or inflation)
- Nominal - Investment returns with costs and charges (net of adviser charges)
- Real - Investment returns with impact of inflation (net of charges)
- Real - Investment returns with costs, charges and inflation.

Use this screen to capture the costs and charges relevant to your scenario. Provide a breakdown of the charges, or supply a RLY figure. Including costs is not mandatory (or leave as default of '0')