

Risk Illustrations - Investment Details

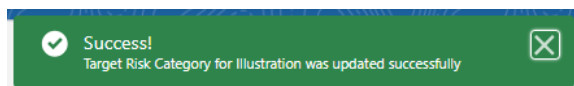
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This article is a continuation of - [Illustrations - Creating an Illustration](#)

Once the Illustration has been created, you can start to complete details of the scenario.

Start by selecting the Target Risk Category:

The screenshot shows the 'Set a Target Risk Category' dialog box. The dialog has a title bar 'Set a Target Risk Category'. Below the title bar, there is a message: 'The Illustration journey has been upgraded to become the Risk Illustration journey or default Risk Set has changed. In order to provide the enhanced Outcome view you must set a Target Risk Category for this Illustration. Please choose a Target Risk Category below to continue:'. Below this message is a dropdown menu labeled 'Select an Option'. The dropdown menu is open, showing a list of 10 options: 1 - Very Cautious, 2 - Cautious, 3 - Moderately Cautious (Low End), 4 - Moderately Cautious (High End), 5 - Balanced (Low End), 6 - Balanced (High End), 7 - Moderately Adventurous (Low End), 8 - Moderately Adventurous (High End), 9 - Adventurous, and 10 - Very Adventurous. A mouse cursor is pointing at option 4. At the bottom right of the dialog is a 'Continue' button. In the background, the 'Risk Illustration' screen is visible, showing fields for 'Client' (Test Client1), 'Client Risk Category' (Moderately Cautious (High End)), 'Investment Details' (Term of investment, Initial Amount, Regular Contribution, Regular Withdrawal), 'Contributions' (Regular Contribution £, £0.00), and 'Withdrawals' (Regular Withdrawal £, £0.00). At the bottom of the screen, there are 'Cancel' and 'Continue to Next Step' buttons.



Complete the Investment details screen:

(These can be revisited later on in the journey)

Once complete, 'Continue to Next Step' on the bottom of the screen. This will take you to Pathway Selection:

For further information on the Pathway Selection screen, see article [Illustration - Pathway Selection](#).