

# Risk Rate Holding

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This article is a continuation of [Off-Platform Holdings - Performance](#)

Risk rate a holding through the **Risk Rate Holding** button at the top right of the screen:

The screenshot shows the Synaptic Pathways interface for a holding named 'Collective SIPP'. At the top right, there is a 'Risk Rate Holding' button. Below the header, the client is 'Test Client' with a current value of £137,717.36 and a current risk rating. The main content area is divided into sections: 'Details' (Name: Collective SIPP, Description: Pension Plan, Provider Name: @SIPP Pension Trustees Ltd, Type (Basis) Name: Income Drawdown, Product Name: Collective SIPP, Status: In force, Contract Reference: eDw34rr, Valuation Type), 'Underlying Assets', 'Cash Accounts', 'Assets', 'Performance', 'Charges', and 'History'. A 'Weighting By Funds' donut chart shows 100.00% in Vanguard LifeStrategy 40% Equity A Shares Acc. A 'Performance Chart' shows a sum of value over time. Below the main content, there are 'Contributions (0)' and 'Withdrawals (0)' sections.

The screenshot shows a modal dialog box with the text 'Calculating risk rating.' and a loading spinner. The dialog box is centered on the screen and has a close button in the top right corner.

The screenshot shows a green success message: 'Success! Risk rating calculated successfully!' with a close button in the top right corner.

Once risk rated, the rating can be found next to the current value at the top of the screen:

The screenshot shows the Synaptic Pathways interface for the 'Collective SIPP' holding. The client is 'Test Client' with a current value of £137,717.36 and a current risk rating of '4 | Moderately Cautious (High End)'. The page includes a search bar, navigation menu, and a 'Risk Rate Holding' button.

For further information on Holdings, see article [Creating a Platform Holding](#)