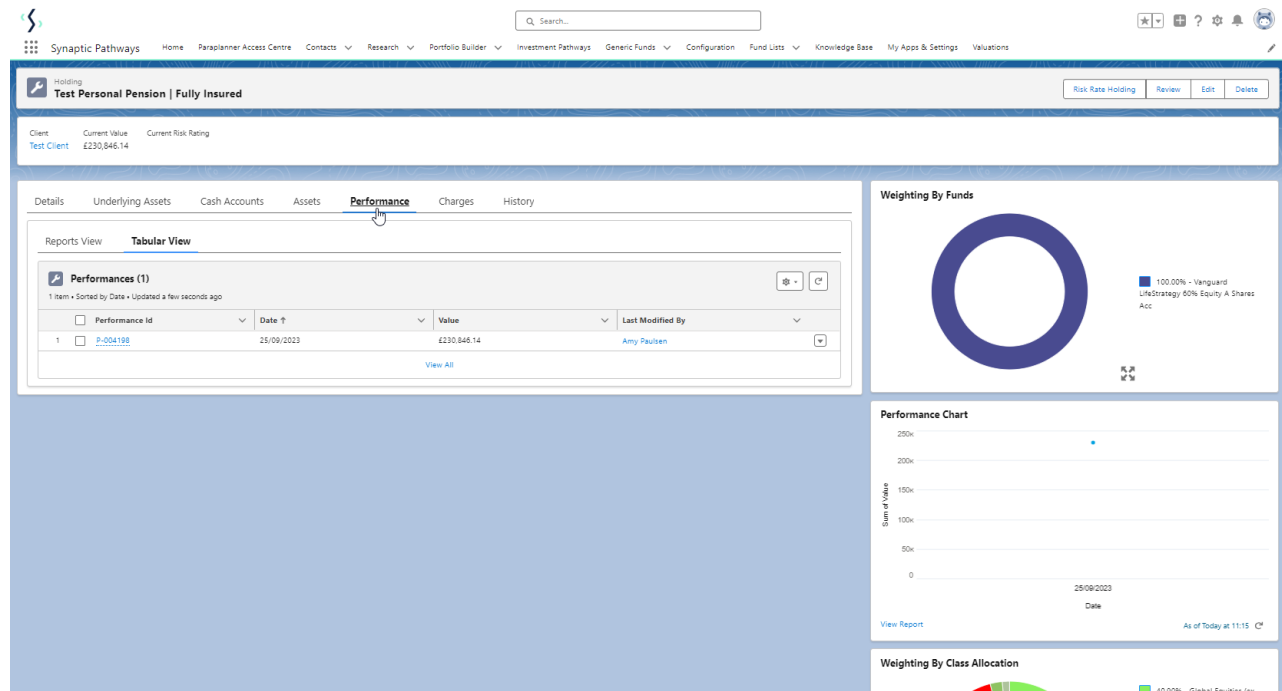


Generic Holdings - Performance

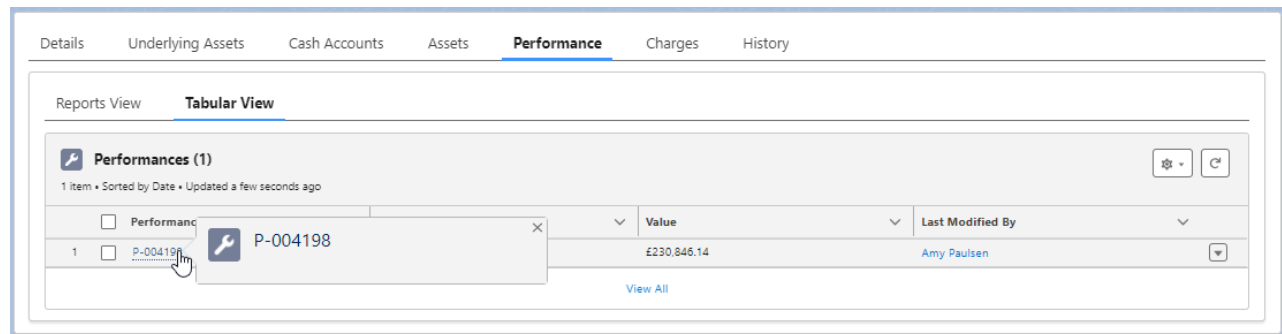
15/07/2025 4:30 pm BST

This article is a continuation of [Generic Holdings - Assets](#)

The Performance tab lists all valuations completed against the holding.



For more information on the valuation, click into the **Performance Id**:



The performance record will include the **Value, Modified Date, Date Created and Type**:



Performance
P-004198

Holding

[Test Personal Pension | Fully Insured](#)

Client

[Test Client](#)

Value

£230,846.14

Details

Performance Id
P-004198

Date
25/09/2023

Value
£230,846.14

Type
Current Valuation

Last Modified Date
25/09/2023, 11:15

For further information on Holdings, see article: [Generic Holdings - Charges](#)