Central Investment Proposition -Adding Fund Lists

Last Modified on 13/02/2024 3:35 pm GMT

This article is a continuation of Central Investment Proposition - Adding Portfolios

Add fund lists in the **Fund Lists** tab:

	ment Proposition	osition			
Platforms 9	Last Modified 24 Nov 2023, 12:06	Last Modified By Amy Paulsen	Off Platform 9	Last Modified 24 Nov 2023, 12:10	
Platforms Choose Port	Off Platform Pr	oducts 🔂 Portfolios	Fund Lists		
24.81 2022 42.05 4	t Modified By Off Platform	Last Modified Last Modified By 24 Nov 2023, 12:10 Amy Paulsen	Portfolios Last Modified 24 Nov 2023, 12:13		Report Duplicate
9 24 NOV 2023, 1200 AM	y	Segments	1 24 Nov 2023, 12:13	Amy rausen O	

Select the fund list/s you would like to add to the CIP:

Assigned to CIP
4

Use the arrow to move the list to Assigned to CIP

	Assigned to CIP
	þ.
	Move selection to Assigned to CIP
_	

Fund List(s) Selected		
Available Fund Lists		Assigned to CIP
	ի	Aegon
		Move selection to Assigned to CIP
Outer Name Constant (ALS)		
DFM test		
25 C		
large .		
•		

For more information on configuring your CIP, see article Central Investment Proposition - Creating Segments