

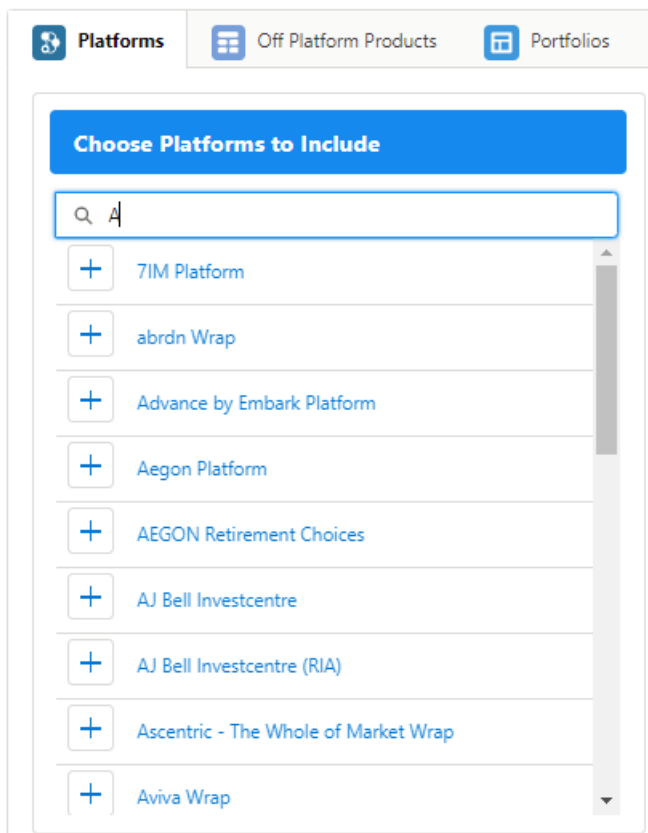
Central Investment Proposition - Adding On Platform Products

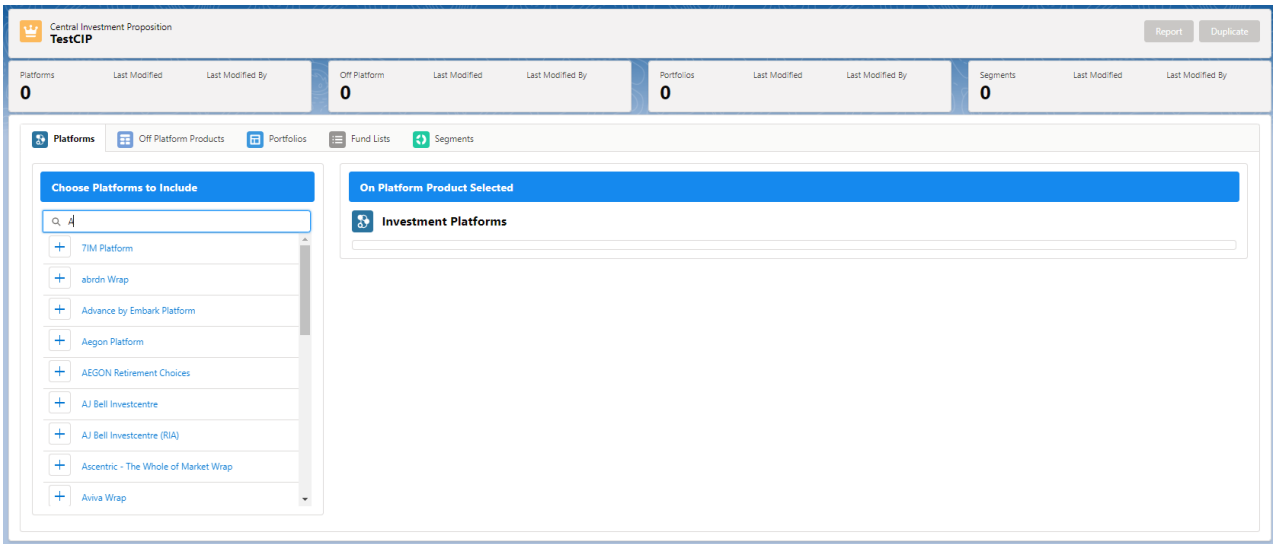
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For details on how to Create a Central Investment Proposition, see previous article [Creating a Central Investment Proposition](#)

We have created our CIP, we can now add on platforms to include in the Central Investment Proposition.

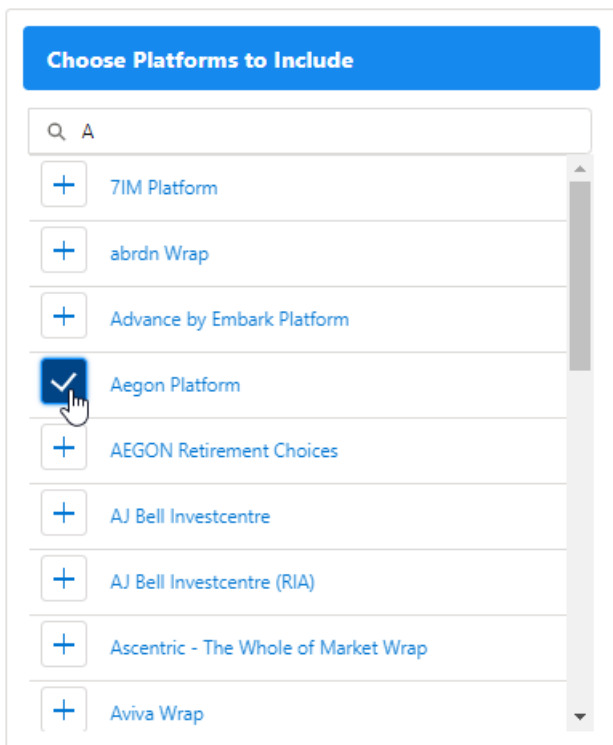
Use the search box on the left side of the screen to search On Platform products:





Select the product to add it to the Investment Platform area.

The On Platform Product Selected area will list the Platform, with products available under the Platform:



The screenshot shows the 'On Platform Product Selected' interface. On the left, there is a 'Choose Platforms to Include' panel with a search bar and a list of platforms. The 'Aegon Platform' is selected. On the right, the 'Investment Platforms' section shows a table of products under the 'Aegon Platform'.

Product Name	Basis	Product Type	Included	Reason
1 Aegon ISA	ISA	Individual Savings Accounts	✓	
2 Aegon SIPP	Full	Self Invested Personal Pension	✓	
3 Aegon SIPP Income Drawdown	Income Drawdown	Income Drawdown	✓	
4 AJ Bell Investcentre SIPP	Full	Self Invested Personal Pension	✓	
5 Cofunds Pension Account	Full	Self Invested Personal Pension	✓	
6 Cofunds Pension Account	Personal Pension (Fully Insured)	Personal Pension (Fully Insured)	✓	
7 Cofunds Pension Account Income Drawdown	Income Drawdown	Income Drawdown	✓	

An Inclusion reason can be added by clicking the **+ Add Reason for Inclusion:**

This close-up shows the '+ Add Reason for Inclusion' button being clicked. A tooltip 'Inclusion Reason' appears. Below, the table header is shown with 'Product Name' and 'Inclusion Reason' columns.

Product Name	Inclusion Reason
1 Aegon ISA	

The 'Provide Reason for Selection' dialog box is shown. It contains a text input field with the placeholder text 'Platform Reason for Selection Text'. At the bottom, there are 'Cancel' and 'Save' buttons.

The reason for Inclusion will appear on the screen:

This screenshot shows the 'On Platform Product Selected' interface with the inclusion reason added to the first product.

Product Name	Inclusion Reason
1 Aegon ISA	Platform Reason for Selection Text
2 Aegon SIPP	

To start entering details into the CIP, see article [Central Investment Proposition - Adding Off Platform Products](#)